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To: Chancellors Palmer, Siemers (interim), and White  
Provosts Billingsley, Runge, and Stern (interim)  
Vice Chancellors Buchholdt, Lasinski, and Queen  
Chief Finance Officer Fulp  
Vice President and Chief Academic Officer Smentkowski

Through: Michelle Rizk, Vice President UA Relations

From: Alesia Kruckenberg, Director System Office Strategy, Planning and Budget

Date: July 21, 2025

Re: FY26 UA Authorized Budget and Budget Principles

The FY26 Operating Budget Distribution Plan approved by the Board of Regents (BOR) can be found at [http://www.alaska.edu/swbudget/budget\\_planning/](http://www.alaska.edu/swbudget/budget_planning/). The FY26 budget distribution principles are as follows:

### Reporting

As part of the FY26 Management Plan submission, each MAU should be prepared to provide the following information:

- Each Chancellor should provide a list and rationale for all significant current or planned changes to the state funding allocations of major units or programs. The chancellor should speak to the president directly if an issue is sensitive.
- Be prepared to provide a list and rationale, by allocation, for any unrestricted general fund changes between the FY26 Operating Budget Distribution Plan (Appendix A) and the Management Plan.
- In FY26, UA will provide to the legislature two reports detailing all transfers of funds from rural campus allocations to main campus allocations (see intent language section).

### Compensation

- Union Contracts
  - United Academics (UNAC): contract ends on December 31, 2027
  - United Academic Adjuncts (UNAD): contract ends on June 30, 2028
  - Local 6070: contract ends June 30, 2026
  - Fairbanks Firefighters Union (FFU): contract ends June 30, 2026
  - Alaska Graduate Workers Association (AGWA): contract ends December 31, 2026
- FY26 Compensation Changes for Eligible Employees
  - UNAC faculty members received a 2.75% salary increase
  - UNAD faculty members received a 2.75% salary minimum grid adjustment
  - Local 6070 union members received a 2.75% salary grid adjustment
  - Fairbanks Firefighters Union (FFU) members received a 2.5% salary increase
  - AGWA union members receive at least a 2.75% salary minimum adjustment
  - Regular staff received a 2.75% salary increase (1 step and 1.75% grid adjustment)

- Officers, senior administrators, and non-union faculty received a 2.75% salary increase
- UA will be voluntarily raising the staff and student wage minimums to ensure locally competitive entry-level positions.

### **Budget Adjustments**

- Shared Services Allocations: Centralized Human Resources, Procurement Services, and Risk Services (Appendix B).
- Funding for the Student Information Systems (SIS) Project has been allocated to UAA, UAF, and UAS as detailed below. An OMB-approved extension now allows spending through FY27.
  - Staffing related to the Banner 9 upgrade & applicable SIS Modernization efforts:
    - Funds have been allocated to UAA, UAF, and UAS to hire Banner Technicians and Analysts in support of the Banner 9 upgrade & SIS Modernization efforts.
    - In FY23, an allocation of \$1 million was granted to each university for staffing expenses over a three-year period. Budget revisions, titled “FY23 SA Student IT Modernization,” were finalized in December 2022 and transferred \$1 million in budget authority to each university's SIS fund sub-account.
  - Financial Aid Office Staffing for Scholarship Project Support: As part of efforts to modernize student systems and improve student experiences across UA, SIS Modernization funds have been provided to support the UA Foundation’s and the universities’ efforts to replace UA Foundation’s current scholarship platform, as well as evaluate and redesign related processes.
    - Each university has been provided \$140k per year for two years to cover staffing expenses for one full-time equivalent (FTE) position, resulting in a total of three FTEs across the universities for Scholarship Project Support.
    - In July and August FY25, \$280k was allocated to each university SIS fund sub-account for UAA, UAF, and UAS under budget revisions titled “Scholarship Process Improvement.”
  - Additional University-Specific Student Experience Initiatives: Funds have been allocated for university projects aimed at further modernizing and improving student systems and the student experience.
    - In September 2024 (FY25), budget revisions under “University Specific Initiatives” allocated budget authority as follows: \$900k each for both UAA and UAF, and \$400k for UAS. Budget authority was applied to each university’s SIS fund sub-account, in line with previous allocations.
- UA Foundation Development Positions funding (FY25-FY27)
  - UA Foundation fully funds, on a reimbursement basis, eight MAU development positions through FY27 (Appendix C - Financial Rebalancing Agreement)
  - If a university-funded development position is purposely left vacant for more than six months of each year, UA Foundation funding for that university’s new development position will be reduced proportionately.
- Alaska Teachers and Personnel (ATP) transferred from UAF to the Department of Education and Early Development for future administration by the Alaska Council of School Administrators. Even though the State transfer-in portion of this transaction was vetoed, the Governor’s comment stated: “Department of Education and Early Development will continue this function with existing resources.”

- Alaska College of Education Consortium (Appendix D)
  - Centralize Teacher Intern Scholarship funds \$1M (\$500k UAF & \$500k UAS) for distribution based on awards made through the scholarship process.
  - In order to award \$1.5M of scholarships in FY26, UAF (\$200k) and UAS (\$300k) will be responsible for covering the first \$500k of awards.
  - Move Data Manager position (\$100k) from UAS to the System Office of Data Strategy & Institutional Research.
- New Facilities Operating & Maintenance allocations for State reporting. Beginning in FY26, all activity that rolls up to the Physical Plant NCHEMS code will be reported/balanced in separate allocations.

### Strategic Initiatives

- Economic Development: Research and Workforce Training Programs: Multi-year funding for research and workforce training programs received a two-year extension through FY26 (Appendix E). The remaining \$5.6M fund balance (see projected carryforward below as of July 20, 2025), will need to be fully expended in FY26 or will lapse.

Project Title	Initial Budget	Actuals (\$ in thousands)			Balance
		FY23	FY24	FY25	FY26
Critical Minerals & Rare Earth Elements R&D	7,800.0	1,597.6	4,061.7	1,367.4	773.3
Heavy Oil Recovery Method R&D	5,000.0	1,046.3	1,544.0	1,144.4	1,265.3
Mariculture R&D	7,000.0	860.3	2,330.4	1,601.8	2,207.5
UA Drone Program	10,000.0	2,871.8	5,771.2	14.9	1,342.1
<b>Total</b>	<b>\$29,800.0</b>	<b>\$6,376.0</b>	<b>\$13,707.3</b>	<b>\$4,128.5</b>	<b>\$5,588.2</b>

- Systemwide Attainment Framework (SAF) initiative projects will be funded as follows:

MAU/Initiative	Investment
<b>UA Anchorage</b>	<b>820,000</b>
Comprehensive Multi-modal Messaging	400,000
Scale and Coordinate Efforts	220,000
Strengthen Student Communication	200,000
<b>UA Fairbanks</b>	<b>790,000</b>
Strategic Recruitment Process Improvements	400,000
Systemic Advising & Retention Process Improvements	390,000
<b>UA Southeast</b>	<b>490,000</b>
Modernizing and Enhancing the Effectiveness of Recruitment	490,000
<b>System Office</b>	<b>400,000</b>
Establish Tuition Transparency and Budgeting for Institutional Scholarships	100,000
Launch Comprehensive APS Campaign	300,000
<b>Total</b>	<b>\$2,500,000</b>
<b>Funding Sources</b>	
Natural Resources Fund	1,000,000
Technical Vocational Education Program funds	702,000
Education Trust of Alaska funds	300,000
BOR Strategic Reserves	498,000
<b>Total</b>	<b>\$2,500,000</b>

Systemwide Attainment Framework Students-First Action Agenda [June 16, 2025 Board Meeting](#)

- Natural Resources Fund FY25 amended budget to jumpstart Systemwide Attainment Framework (SAF) initiatives (Appendix F)
- Natural Resources Fund FY26 budget (Appendix G)

### **Mental Health Trust Authority**

Annually, the Alaska Mental Health Trust Authority directs funds toward the University of Alaska projects and programs in support of initiatives of mutual interest to the Mental Health Trust and the University.

The total FY26 Mental Health Trust Authority funding proposed for UA is \$2,675.8 (\$805.8 GF-MHT and \$1,870.0 in MHT Receipt Authority). This is a net decrease from FY25 of \$200.0 in GF-MHT and \$242.5 in MHT receipt authority (see Appendix H for project descriptions).

### **Technical Vocational Education Program (TVEP)**

The annual TVEP appropriation is calculated by the State of Alaska Department of Labor (DoL) and allocated to state agencies as described in AS 23.15.835(d). Additional information regarding UA's TVEP program can be found on the System Office Workforce Development website under Funding Opportunities <https://www.alaska.edu/research/wd/funding/index.php>

In FY25, DoL calculated revised funding distributions providing an additional \$888,400 (\$570,900, which was originally expected to lapse plus \$317,500 supplemental funds) to UA's TVEP program. UA's total FY25 TVEP distribution was \$7,523,000.

DoL's FY26 Management Plan TVEP distribution calculation (July 2025) for UA is \$7,636,100 (minimum \$1,272,700 to UAS) or \$113,100 over FY25 funding (\$82,200 less than DoL's February projection). As of May 8, 2025, UA's FY26 TVEP program distribution was \$7,718,300, with \$702,000 committed to SAF initiatives (Appendix I). Once final TVEP allocations are calculated by DoL (spring 2026), UA will true-up any surplus/deficit at fiscal year-end.

### **Facilities Maintenance**

In addition to any capital funding received, UA dedicates a portion of its annual operating appropriation toward facility maintenance. In FY17, UA implemented a multi-year plan to incrementally increase the annual facilities maintenance funding from \$35.6 million (FY16) to a \$60.0 million target (~1% of facility value). UA has made little progress on this goal in the last several years due to a sharp decline in revenue. With a renewed focus on deferred maintenance for UA facilities and a more stable revenue outlook, in FY26 the facility maintenance budget targets have been increased by \$2 million, for a total of \$31.6 million (Appendix J).

### **Intent language**

The Statewide Office of Strategy, Planning and Budget will coordinate with the MAUs to compile and submit the required information on behalf of the University.

“It is the intent of the legislature that the University of Alaska provide two reports detailing all transfers of funds from rural campus allocations to main campus allocations during the fiscal year ending June 30th, 2026, to the Co-Chairs of the Finance Committees and the Legislative Finance Division. This should include an interim report due March 31st, 2026, and a final report by September 30th, 2026.”

## Capital Budget

The following capital appropriations were included in the FY26 Capital Budget (see Approved Distribution Plan - FY26 Capital Budget [https://www.alaska.edu/swbudget/budget\\_planning/](https://www.alaska.edu/swbudget/budget_planning/) ).

- UA received \$6.75 million in state funds for the top priority deferred maintenance/modernization projects.
  - \$2.5M UAA residential housing
  - \$3.45M UAF roof and building envelope renewal projects
  - \$800k UAS water main system
  - Per the Governor's veto comment - UA's deferred maintenance "...is eligible for funding under the statewide deferred maintenance appropriation". Of the \$20M allocated to statewide deferred maintenance, UA plans to submit a funding request to the State Office of Management and Budget for consideration.
- UAA received \$35.75 million (\$1.25M state funds, \$6.3M federal, and \$28.2M designated funds) to complete phase 1 of the Alaska Leaders Archives and Consortium Library Renovation project.
- UAS received \$2.0 million in state funds toward the construction of a floating maricultural laboratory and moorage infrastructure for the Sitka Campus waterfront.
- UAF received \$53.0 million (\$2.0M federal and \$51M designated funds) for construction of the Indigenous Studies Center on the Troth Yeddha' Campus.

If you have any questions or concerns, please contact me.

cc: A. Denton, J. Theis, J. Vigil, A. Wall, B. Walters, and S. Blum

# Appendix A

## Operating Budget by Allocation FY25-FY26 (Proposed) (in Thousands of \$)

	FY25 UGF Base <sup>(1)</sup>	Adjusted Budget Requirements								FY26 UGF Budget	% Chg FY25-26	Budget Adj. <sup>(2)</sup>	
		Cyber					Comp & Fixed Costs Total	Unrestr'd General Funds	Non-State Funds/ Reallocation				
		Health Benefit Increase	Security & Info. & Tech.	Facilities Maint.	Utilities	CTC & IAC Merger							
Anchorage/SBDC	105,212.2	3,868.2	5,306.4	700.0	589.6	550.0		11,014.2	5,955.6	5,058.6	111,167.8	5.7%	
Kenai	7,186.0	264.4	353.9					618.3	281.9	336.4	7,467.9	3.9%	
Kodiak	2,618.5	70.9	94.3					165.2	87.7	77.5	2,706.2	3.3%	
Mat-Su	5,287.2	172.2	227.4					399.6	220.4	179.2	5,507.6	4.2%	
PWSC	3,052.9	92.4	126.1					218.5	120.3	98.2	3,173.2	3.9%	
Troth Yeddha'	145,206.3	6,305.2	8,536.3	450.0	1,241.4	1,850.0		18,382.9	9,641.8	8,741.1	154,848.1	6.6%	-500.0
UAF CTC	6,122.8	296.2	388.6				4,831.2	5,516.0	1,883.1	3,632.9	8,005.9	30.8%	
Col. of Indigenous Studies													
Bristol Bay	1,217.9	45.1	62.5					107.6	57.4	50.2	1,275.3	4.7%	
Chukchi	674.6	19.8	25.9					45.7	24.6	21.1	699.2	3.6%	
Interior Alaska	1,496.3						-4,831.2	-4,831.2	-1,496.3	-3,334.9	0.0	-100.0%	
Kuskokwim	2,657.5	80.3	116.2					196.5	140.1	56.4	2,797.6	5.3%	
Northwest	1,331.1	40.4	54.8					95.2	63.1	32.1	1,394.2	4.7%	
College of Indigenous Studies	5,324.0	209.9	273.4					483.3	345.7	137.6	5,669.7	6.5%	
Juneau	20,263.9	657.7	898.4	100.0	164.4			1,820.5	1,263.6	556.9	21,527.5	6.2%	-600.0
Ketchikan	2,100.0	93.2	129.8					223.0	147.3	75.7	2,247.3	7.0%	
Sitka	2,467.3	99.1	136.4					235.5	153.0	82.5	2,620.3	6.2%	
Systemwide Services	10,606.7	431.2	550.2		4.6			986.0	661.9	324.1	11,268.6	6.2%	100.0
OIT	8,279.5	208.7	282.8	1,405.0				1,896.5	445.4	1,451.1	8,724.9	5.4%	
Education Trust of Alaska	0.0	21.2	28.0					49.2		49.2	0.0		
UA Anchorage	123,356.8	4,468.1	6,108.1	700.0	589.6	550.0	0.0	12,415.8	6,665.9	5,749.9	130,022.7	5.4%	0.0
UA Fairbanks	164,030.5	6,996.9	9,457.7	450.0	1,241.4	1,850.0	0.0	19,996.0	10,659.5	9,336.5	174,690.0	6.5%	-500.0
UA Southeast	24,831.2	850.0	1,164.6	100.0	164.4	0.0	0.0	2,279.0	1,563.9	715.1	26,395.1	6.3%	-600.0
UA System Office	18,886.2	639.9	833.0	1,405.0	4.6	0.0	0.0	2,882.5	1,107.3	1,775.2	19,993.5	5.9%	100.0
UA Enterprise Entities	0.0	21.2	28.0	0.0	0.0	0.0	0.0	49.2	0.0	49.2	0.0		0.0
Systemwide Unallocated <sup>(2)</sup>	0.0	153.3	208.6					361.9	361.9	0.0	361.9		1,000.0
UA System	331,104.7	13,129.4	17,800.0	2,655.0	2,000.0	2,400.0	0.0	37,984.4	20,358.5	17,625.9	351,463.2	6.1%	0.0

1. Excludes FY25: \$9.7 million UGF multi-year research funding for economic development and workforce training programs; \$200 thousand for the Alaska Center for Energy and Power's working group initiatives.
2. Includes compensation increases for shared services (HR & Procurement); College of Education Consortium scholarship program (\$1M) and data analyst position transfer (\$100k).



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MEMORANDUM

Date: July 7, 2025

To: Aparna Palmer, UAS Chancellor  
Daniel White, UAF Chancellor  
Cheryl Siemers, UAA Interim Chancellor  
Jon Lasinski, UAS Vice Chancellor for Administrative Services  
Julie Queen, UAF Vice Chancellor for Administrative Services  
Ryan Buchholdt, UAA Vice Chancellor for Administrative Services

From: Pat Pitney, President  
Luke Fulp, Chief Financial Officer

CC: Wei Guo, Controller  
Michelle Rizk, Vice President of University Relations  
Alesia Kruckenberg, Director of Strategy, Planning and Budget  
Sandra Blum, UAA Interim Budget Director  
Jason Theis, UAF Budget Director  
Julie Vigil, UAS Director of Budget, Grants and Contracts  
Alton Denton, System Office Senior Budget Officer

Re: FY26 University of Alaska Human Resources, Procurement and Risk Service Allocations

The following information details the projected cost and allocation methods for the shared services of Human Resources, Procurement, and Risk Services.

The projected cost for FY26 Human Resources Shared Services is \$5,708,700, reflecting FY26 projected cost of \$5,779,000 reduced by the FY24 over recovery of \$70,300. This projection excludes the cost of labor relations, salary and benefits for the chief human resource officer, but includes \$300,000 in legal and communication cost for the staff unionization campaign. The allocation percentage is based on each MAU's proportionate share of the labor costs.

The projected cost for FY26 Procurement Shared Services is \$1,798,690. This amount excludes the salary of chief procurement officer but includes a partial first-year licensing fee of \$150,000 for the e-procurement system. The estimated \$400,000 implementing cost of the system will be funded by the System Office, and the ongoing annual licensing fee are expected to range from \$300,000 to \$350,000. The allocation percentage for each MAU is determined by the amount of procurement related expenses, including ProCard purchases and purchase requisitions.

The projected cost for Risk Services is \$11,104,575. This includes auto liability, property loss, employment practice premiums, university direct premiums, loss prevention, credits, and personnel cost. Insurance premiums are based



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on the actual premiums for FY26. The actual property insurance premium savings, after accounting for the membership and resilience credits, amounts to \$2,400,420 less than what was paid in FY24. Of this amount, we propose that \$1,500,000 be transferred to the catastrophic reserve, and the remaining \$900,420 be used to offset costs associated with supporting the initial facility inspections with the University's new property insurance carrier, FM.

The percentage of allocation is determined based on a combination of employee headcounts, property values, and vehicle fleet count with adjustments of losses for insurance, percentage of claims, and allocation weight.

To help with the increase of labor costs in the shared services, System Office will transfer \$361,900 for the portion of the State operating appropriation to fund the 2.75% salary increase associated with the labor cost within the Human Resources and Procurement shared services. The percentage of allocation is based on each MAU's proportionate share of labor cost of these services.

Please see below for a summary comparison of net costs. Detailed cost information for each category of shared services is also attached.

Shared Service:	System Office	UAA	UAF	UAS	Total
<b>FY 2026</b>					
State Approp Compensation (HR & Procurement)	(19,180)	(132,094)	(188,188)	(22,438)	(361,900)
Human Resources	303,087	2,085,235	2,966,280	354,098	5,708,700
Procurement	92,813	469,458	1,129,577	106,842	1,798,690
Risk Services	285,604	3,811,933	6,387,650	619,388	11,104,575
<b>FY 2026 Net Cost</b>	<b>662,324</b>	<b>6,234,532</b>	<b>10,295,319</b>	<b>1,057,890</b>	<b>18,250,065</b>
<b>FY 2025</b>					
Human Resources	322,600	2,204,100	3,082,200	364,400	5,973,300
Procurement	147,700	370,600	947,600	40,700	1,506,600
Risk Services	222,300	4,179,932	6,655,372	530,986	11,588,590
<b>FY 2025 Net Cost</b>	<b>692,600</b>	<b>6,754,632</b>	<b>10,685,172</b>	<b>936,086</b>	<b>19,068,490</b>
<b>Increase (Decrease)</b>	<b>(30,276)</b>	<b>(520,100)</b>	<b>(389,853)</b>	<b>121,804</b>	<b>(818,425)</b>



FY26 Human Resources Cost Allocation

	Shared Services Costs Allocated									UA Systemwide Total
	SO Corporate Costs - 80039 & 89015	Labor Relations - 80132 & 89016	Work Outside of Alaska - 80361	Costs covered by SO FY20-FY24 to "hold harmless"	SO	UAA	UAF	UAS	UA Systemwide Allocated Total	
FY26 Allocation [before over/under recovery from FY24]*	2,620,900	717,400	74,100		306,287	2,109,335	3,005,080	358,298	5,779,000	9,191,400
FY26 Allocation (Projected) [After over/under recovery from FY24]	2,620,900	717,400	74,100		303,087	2,085,235	2,966,280	354,098	5,708,700	9,121,100
FY26 allocation % (based on FY25 Personnel costs)					5.30%	36.50%	52.00%	6.20%	100.00%	
Debit/(credit) for FY24					(3,200)	(24,100)	(38,800)	(4,200)	(70,300)	
Increase/(decrease) from FY25 to FY26	162,100	59,400	(200)		(16,300)	(94,800)	(77,100)	(6,100)	(194,300)	27,000
% Increase/(decrease) from FY25 to FY26	7%	9%	0%		-5%	-4%	-3%	-2%	-3%	0%
FY25 Allocation	2,458,800	658,000	74,300		322,600	2,204,100	3,082,200	364,400	5,973,300	9,164,400
FY25 allocation % (based on FY25 Personnel costs)					5.40%	36.90%	51.60%	6.10%	100.00%	
Increase/(decrease) from FY24 to FY25	188,500	155,200	1,700		84,000	414,700	648,800	54,200	1,201,700	1,221,400
% Increase/(decrease) from FY24 to FY25	8%	31%	2%		35%	23%	27%	17%	25%	15%
FY24 Allocation	2,270,300	502,800	72,600	325,700	238,600	1,789,400	2,433,400	310,200	4,771,600	7,943,000
Increase/(decrease) from FY23 to FY24	566,100	(196,600)	12,600	136,200	80,200	168,900	318,200	29,200	596,500	1,114,800
% Increase/(decrease) from FY23 to FY24	33%	-28%	21%	72%	51%	10%	15%	10%	14%	16%
FY23 Allocation	1,704,200	699,400	60,000	189,500	158,400	1,620,500	2,115,200	281,000	4,175,100	6,828,200
Increase/(decrease) from FY22 to FY23	1,331,200	19,400	31,100	(622,800)	-	-	-	-	-	758,900
% Increase/(decrease) from FY22 to FY23	357%	3%	108%	-77%	0%	0%	0%	0%	0%	13%
FY22 Allocation	373,000	680,000	28,900	812,300	158,400	1,620,500	2,115,200	281,000	4,175,100	6,069,300

\*The total projected allocation of \$5,779,000 includes \$300,000 in legal and communication cost for the staff unionization campaign.

## FY26 Procurement Cost Allocation

	SO Corporate Costs	Costs covered by SO to "hold harmless"	Shared Service Costs Allocated					UA Systemwide Total	UA Systemwide Total
			SO	UAA	UAF	UAS	UA Systemwide Allocated Total		
FY26 % Distribution			5.16%	26.10%	62.80%	5.94%	100.00%		
<b>FY26 Costs Allocation*</b>	<b>196,771</b>	<b>-</b>	<b>92,812</b>	<b>469,458</b>	<b>1,129,577</b>	<b>106,842</b>	<b>\$1,798,690</b>		<b>\$1,995,461</b>
Increase/(decrease) from FY25 to FY26	13,771	-	(54,888)	98,858	181,977	66,142	292,190		305,961
% Increase/(decrease) from FY25 to FY26	8%		-37%	27%	19%	163%	19%		18%
FY25 % Distribution			9.80%	24.60%	62.90%	2.70%	100.00%		
<b>FY25 Costs Allocation</b>	<b>183,000</b>	<b>-</b>	<b>147,700</b>	<b>370,600</b>	<b>947,600</b>	<b>40,700</b>	<b>1,506,500</b>		<b>1,689,500</b>
Increase/(decrease) from FY24 to FY25	(119,100)	-	25,470	45,519	262,105	(394)	332,600		213,500
% Increase/(decrease) from FY24 to FY25	-39%		21%	14%	38%	-1%	28%		14%
<b>FY24 Costs Allocation</b>	<b>302,100</b>	<b>-</b>	<b>122,230</b>	<b>325,081</b>	<b>685,495</b>	<b>41,094</b>	<b>1,173,900</b>		<b>1,476,000</b>
Increase/(decrease) from FY23 to FY24	(104,600)	(56,900)	5,817	15,903	33,205	1,975	56,900		(104,600)
% Increase/(decrease) from FY23 to FY24	-26%	-100%	5%	5%	5%	5%	5%		-7%
<b>FY23 Costs Allocation</b>	<b>406,700</b>	<b>56,900</b>	<b>116,413</b>	<b>309,178</b>	<b>652,290</b>	<b>39,119</b>	<b>1,117,000</b>		<b>1,580,600</b>
Increase/(decrease) from FY22 to FY23	213,700	11,976	-	-	-	-	-		225,676
% Increase/(decrease) from FY22 to FY23	111%	27%	0%	0%	0%	0%	0%		17%
<b>FY22 Costs Allocation</b>	<b>193,000</b>	<b>44,924</b>	<b>116,413</b>	<b>309,178</b>	<b>652,290</b>	<b>39,119</b>	<b>1,117,000</b>		<b>1,354,924</b>

\* The total projected allocation of \$1,798,690 includes partial first-year licensing fee of \$150,000 for the e-procurement system.

Appendix B - 5

**FY26 Risk Services Allocation**

	Costs covered by SO to "hold harmless"	Shared Servic Costs Allocated					UA Systemwide Total
		SO	UAA	UAF	UAS	UA Systemwide Allocated Total	
FY26 % Distribution		2.60%	34.67%	57.10%	5.63%	100.0%	
FY26 Cost before university direct premiums		242,704	3,239,878	5,336,092	526,493	9,345,167	9,345,167
University direct premiums		-	-	109,408	-	109,408	109,408
Loss prevention		3,900	52,005	85,650	8,445	150,000	150,000
Funding of catastrophic reserve		39,000	520,050	856,500	84,450	1,500,000	1,500,000
<b>FY26 Allocation</b>		<b>285,604</b>	<b>3,811,933</b>	<b>6,387,650</b>	<b>619,388</b>	<b>11,104,575</b>	<b>11,104,575</b>
Increase/(decrease from FY25 to FY26		63,304	(367,999)	(267,722)	88,402	(484,015)	(484,015)
% Increase/(decrease) from FY25 to FY26		28%	-9%	-4%	17%	-4%	-4%
 FY25 % Distribution		<b>2.4%</b>	<b>33.1%</b>	<b>58.6%</b>	<b>5.8%</b>	<b>100.0%</b>	
FY25 Cost before university direct premiums		231,644	3,175,680	5,619,291	558,094	9,584,709	9,584,709
University direct premiums		-	-	104,198	-	104,198	104,198
Loss prevention		3,626	49,699	87,941	8,734	150,000	150,000
Funding of catastrophic reserve		(12,970)	954,553	843,942	(35,842)	1,749,683	1,749,683
<b>FY25 Allocation</b>	<b>-</b>	<b>222,300</b>	<b>4,179,932</b>	<b>6,655,372</b>	<b>530,986</b>	<b>11,588,590</b>	<b>11,588,590</b>
Increase/(decrease from FY24 to FY25	(1,000,000)	-	-	-	-	-	(1,000,000)
% Increase/(decrease) from FY24 to FY25	-100.00%	0.00%	0.00%	0.00%	0.00%	0.00%	-7.94%
 <b>FY24 Allocation</b>	<b>1,000,000</b>	<b>222,300</b>	<b>4,179,932</b>	<b>6,655,372</b>	<b>530,986</b>	<b>11,588,590</b>	<b>12,588,590</b>
Increase/(decrease) from FY23 to FY24	500,000	44,886	843,985	1,307,187	107,213	2,303,271	2,803,271
% Increase/(decrease) from FY23 to FY24	100.00%	25.30%	25.30%	24.44%	25.30%	24.81%	28.65%
 <b>FY23 Allocation</b>	<b>500,000</b>	<b>177,414</b>	<b>3,335,947</b>	<b>5,348,185</b>	<b>423,773</b>	<b>9,285,319</b>	<b>9,785,319</b>
Increase/(decrease) from FY22 to FY23	(800,000)	24,981	469,732	744,420	59,671	1,298,804	498,804
% Increase/(decrease) from FY22 to FY23	-61.54%	16.39%	16.39%	16.17%	16.39%	16.26%	5.37%
 <b>FY22 Allocation</b>	<b>1,300,000</b>	<b>152,433</b>	<b>2,866,215</b>	<b>4,603,765</b>	<b>364,102</b>	<b>7,986,515</b>	<b>9,286,515</b>

## University of Alaska Foundation/University of Alaska

April 4, 2024

### Financial Rebalancing Agreement

The purpose of this financial rebalancing agreement is to better align the revenues and expenses of the University of Alaska Foundation (UA Foundation) in supporting its mission and expanding the development capacities of UAA, UAF, and UAS for raising additional private philanthropic resources for their institutions and students.

1. **LGTF Endowment Fee.** The University of Alaska (UA) currently pays the UA Foundation an annual management fee of 0.50%. This fee is memorialized in the addendum to the Consolidated Endowment Fund Agreement between the UA Board of Regents and UA Foundation Board of Directors. UA proposes to reduce the annual management fee to 0.20% and increase its amount of annual UA System Philanthropy Support by \$500,000 per year. Through this change, the net amount of funds paid to the UA Foundation should not materially change.
2. **Gift Fees.** The UA Foundation will allocate 50% of the UA Foundation's annual administrative gift fees (5% of non-endowed funds, 1% on endowed funds) to UAA, UAF, and UAS based on the amount of funds raised for each university. Administrative gift fees on donations to the UA system and UA Foundation will continue to be allocated 100% to the UA Foundation.
3. **UAA/UAF/UAS Development Grants.** Investing in the development capacities at each of the universities for raising additional private philanthropic resources is a shared goal. The UA Foundation's existing development grants will continue to fully fund (salary plus benefits) the five existing development coordinator positions at the universities (two positions each at UAA and UAF and one position at UAS). In addition, the UA Foundation will fully fund (salary plus benefits) three new development positions (one position each at UAA, UAF, and UAS). These additional development positions are additive to the university funded development positions. For purposes of tracking additive positions, each university is committed to continuing to fund the following minimum number of development positions over the life of this agreement: 11 at UAA; 10 at UAF; and 3 at UAS (see addendum for current list of development positions). The three new development positions and five development coordinator positions will be funded on a reimbursement basis by the UA Foundation quarterly beginning in FY25 through FY27. If a university funded development position is purposely left vacant for more than six months of each year, UA Foundation funding for that university's new development position will be reduced proportionately.
4. **Reserves.** At the Finance and Audit Committee meeting held on October 17, 2023, the committee unanimously approved three motions impacting the UA Foundation's reserves:

- a. MOTION: The Finance and Audit Committee recommends the UA Foundation's minimum target reserve amount be set at 12 months of annual operating expenses and the Board of Directors approves this recommendation.
- b. MOTION: The Finance and Audit Committee recommends the University of Alaska Foundation Endowment, a quasi-endowment, be designated as the UA Foundation's single reserve fund and consolidate the existing University of Alaska Foundation Endowment, Strategic Investment Reserve, and Operating Reserve funds into the University of Alaska Foundation Endowment and the Board of Directors approves this recommendation.
- c. MOTION: The Finance and Audit Committee recommends the UA Foundation management use excess operating cash to implement the UA Foundation Strategic Plan 2023-2028 subject to the annual budgeting process and the Board of Directors approves this recommendation.

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October 31, 2024

To: President Pitney  
Chancellors Palmer, White and Parnell  
Provosts Silkaitis, Prakash and Runge

From: Vice President Layer



Cc: ACEC Liaison Weiss; SOE Deans Simon, Vinlove, Dousay

Re: Resolving two outstanding issues associated with the Alaska College of Education Consortium

This memo is intended to address two outstanding issues associated with the ACEC: The supervision of the ACEC Data Manager and the location and distribution of the teacher practicum internship funds. These issues and the recommendations have been discussed with the SOE Deans and Liaison Weiss.

### **Background information on the Alaska College of Education Consortium**

In 2017, the Board of Regents voted to establish the Alaska College of Education (AKCOE) to be located at UAS with an executive dean. To support that creation, \$1,150k of general fund was reallocated by President Johnsen to UAS as base funding. The intent of that funding was to support the position of the executive dean, data manager and other personnel for the AKCOE to oversee teacher preparation programs at all three universities and to interact with external stakeholders.

In 2021, the Board voted to discontinue the AKCOE, and instead adopted the creation of the Alaska College of Education Consortium (ACEC) composed of the three schools of education. In June 2021, the VPASR sent a memo to President Pitney (attached) recommending how the initial GF strategic initiative allocation to UAS for the AKCOE was to be redistributed and reflect the revised ACEC framework. The plan was that UAS would retain half (\$575k) of that original allocation (\$1.15M) given to UAS, partially to fund UAS SOE operations and partially to support the Data Manager position and marketing to support the ACEC. The other half was to be returned to the system office to fund ACEC operations, including the liaison position.

This redistribution plan was proposed by Chancellor Carey in discussion with President Pitney and the VPASR and based on it, \$575K was moved from the GF base for UAS and put in the system office budget beginning in FY22. Because this is GF funding, the allocation (and presumably the spending plan) remains in place and is not a 'one-time' distribution or based on an annual request.

### **ACEC Data Manager**

As the funding memo indicates, the Data Manager was intended to provide data that supports UA Education units across the system. Based on this plan, the PD was written to have the Data Manager provide services, not just to UAS, but to all units in the system. While the PD does not specify specific time allocation, it was the intent that the Data Manager would work with all stakeholders in the ACEC (UAS, UAF, UAA, system office) as well as with CAEPR. The position would also assist with the preparation of the SB241 legislative report on behalf of the system, working through the ACEC.

As the ACEC was being established, AKCOE Executive Dean Atwater recommended keeping the Data Manager at UAS under the supervision of the Director (now Dean) of the SOE rather than moving it to the system office, and the VPASR supported that recommendation, and in an email to the deans in September 2022 the VPASR reaffirmed support that recommendation despite concerns about how the position was being supervised. Now in 2024 with the general structure of the ACEC established with the liaison and leadership (deans) in each college, it is becoming clear that the Data Manager requires additional systemwide support and training in order to meet the data needs of all three Schools of Education and the ACEC.

Based on these discussions it is now our recommendation that the position of ACEC Data Manager be moved from UAS to the UA Data Analysis and Institutional Research office under the supervision of Gwen Gruenig. Director Gruenig will provide the necessary training and support for the ACEC Data Manager. ACEC Liaison Weiss will work closely with the Data Manager and Director Gruenig to meet the needs of the consortium member institutions. As noted in the 2021 memo, \$100,000 was retained by UAS to support this position. I recommend that that funding be transferred to UA IR to help support the position. The current Data Manager, Julie McBrien, would be retained in the position.

### **Teacher Preparation support**

Beginning in FY23, the Alaska Legislature allocated \$1M to the operating budget for teacher practicum support.

#### ***Teacher Practicum/Student Teaching Small Pilot \$1M***

*Alaska faces a critical shortage of qualified teachers, especially in rural Alaska. The practicum/student teaching portion of the licensure process has been identified as a barrier to entry for the profession, due to the significant time involved in this critical training element with no compensation available for the time in the classroom. Living wages have been difficult for many, and this may have a significant impact on Alaska's future education workforce. In response, this funding shall support a small pilot program offering paid teacher practicums to help balance payments for necessary expenses. The small pilot program would be offered within the existing initial teacher licensure programs in the UA School of Education and the Early Childhood Education programs.*

*The proposed pilot programs aim to increase the number of initial licensure students prepared by the UA Schools of Education with intended internship opportunities in off-road-system communities. The proposals target both post-baccalaureate and undergraduate students. Proposed Pilot Program Goals may include:*

- *Encourage new students to complete an initial licensure Bachelor's degree or enter a post- baccalaureate program in the UA system*

- *Incentivize participation in a high-quality UA teacher preparation program that includes a year-long internship under a qualified mentor*
- *Off-set program costs during the final two years of degree completion, and off-set living costs during the year-long internship of the initial licensure program*

That funding was split between UAF and UAS (\$500k each) with the intent that the ACEC would develop a single process to make awards to eligible students at all three institutions. That process was put into place with the first awards made in the spring of 2023 for the 2023-2024 academic year. A second round of awards was made in Spring 2024. As structured, given the timing of the awards and the disbursement of the funds, it appears as if each university has a substantial UFB in their budgets when, in fact, the funds are dedicated to this program.

To help with the tracking of the funds and to clarify that these awards can go to students at any university, following consultation with Alesia Kruckenberg, I recommend that the funds be held in SYSBRA and distributed to the universities once the awardees are identified. Any awards not made or not accepted by the student could be part of an unencumbered process to make additional awards in for the spring semester. The Deans and Liaison Weiss are developing a more streamlined process that will select qualified students at all three universities and ensure that all funds are distributed in a timely manner.

Encl. 2021 memo on reallocation of AKCOE Initiative Funds to support the ACEC



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## Memorandum

Date: June 23, 2021

To: Pat K. Pitney, UA Interim President

From: Paul W. Layer, UA Vice President for Academics, Students & Research

Re: Proposed reallocation of AKCOE Initiative Funds to support the ACEC

On June 3, 2021, the Board approved the creation of the Alaska College of Education Consortium (ACEC). As part of the change, the University of Alaska College of Education (AKCOE) was renamed the UAS School of Education and included in the consortium. The funding UAS had received for the AKCOE Strategic Investment will be divided between the amount needed for the UAS School of Education activities and the Consortium. Below is the proposed breakdown of the funds.

Item	Activity	Amount
<b>AKCOE Strategic Investment</b>	<b>Total</b>	<b>\$1,150,000</b>
Director	Lead Administrator for Unit	\$150,000
Scholarships	UA Education student tuition support	\$100,000
Educators Rising	Support school district activity, dual enrollment tuition and annual conference	\$75,000
PITAAS	Tuition support for UA Alaska Native Education Students-increase PITAAS capacity to support AK Native students at UAA, UAF, UAS	\$100,000
<b>UAS School of Education support</b>		<b>\$425,000</b>
Data Manager	Data support for UA Education Units	\$100,000
Marketing	Support for UA Education marketing	\$50,000
<b>UAS support for ACEC</b>		<b>\$150,000</b>
<b>GF returned to System Office for ACEC operations</b>		<b>\$575,000</b>

## ACEC System Office Support

Liaison/Coordinator and support	\$250,000
Liaison/Committee Travel	\$35,000
ACEC initiative support	\$290,000
<b>Total ACEC support.</b>	<b>\$575,000</b>

cc: Karen Carey, UAS Chancellor, Sean Parnell, UAA Chancellor, Dan White, UAF Chancellor, Michelle Rizk, VPUR, Myron Dosch, CFO, Alesia Kruckenberg, Director of Strategy, Planning and Budget

## Appendix E-1

Budget Needed	Project Title	MAU	Amount	MAU Contact	Fund Source: SLA2022 CCS HB281 Chp11	Grant # (UAF to assign)	Collocation Code	Acctg. Setup
Yes	Alternate Energy Research	UAF	\$2.0m	Briana Walters	Operating/Base	N/A	N/A	Group 1. See below
Yes	UAA Health Programs	UAA	\$3.5m	Sandra Blum	Operating/Base	N/A	N/A	
No	UAA Health Program Equipment	UAA	\$250k	Sandra Blum	Operating/FY23	N/A	N/A	
Yes	Critical Minerals and Rare Earth Elements R&D	UAA	\$1.5m	Sandra Blum	Operating/FY23-24 Sec 74, page 185, line 18	S30332 G14953 FRABUDP	452301004	Group 2. See below
		UAF	\$5.8m	Briana Walters				
		UAS	\$500k	Julie Vigil				
Yes	Heavy Oil Recovery Method R&D	UAF	\$5.0m	Briana Walters	Operating/FY23-24 Sec 74, page 185, line 20	S30333 G14955 FRABUDP	452311004	
Yes	UA Drone Program	UAF	\$10.0m	Briana Walters	Operating/FY23-24 Sec 74, page 185, line 17	S30329 G14956	452321004	
Yes	Mariculture R&D	UAA	\$250k	Sandra Blum	Operating/FY23-24 Sec 74, page 185, line 22	S30399 G15020	452331004	
		UAF	\$5.0m	Briana Walters				
		UAS	\$1.75m	Julie Vigil				
Yes	Emerging Energy Opportunities for Alaska	UAF	\$2.5m	Briana Walters	Capital Sec 14, page 131, line 4	S30216 G14957	452201004	Group 3. See below
Yes	Fisheries, Seafood and Maritime Programs (Maritime Works)	UA	\$2.0m	Teri Cothren	Capital Sec 14, page 131, line 12		452241004	
No	Rare Earth Elements Demonstration Facility (grant proposal)	UAF	\$500k	Briana Walters	Capital Sec 14, page 131, line 6	S30334 G14958 FRABUDP	452211004	
No	Rare Earth Mineral Security	UAF	\$250k	Briana Walters	Capital Sec 14, page 131, line 8	S30335 G1495	452221004	

Group1: Accounting set-up is in the traditional unrestricted funds (e.g. 103010), with a separate org(s). This is base funding. Revenue account code 9210. Billing to the state for the cash will be done by the System Office as part of the overall state appropriation draw.

Group 2: Accounting set-up will be in the restricted fund group (fund 2 or 3). Due to the multi-year nature of the projects and the degree of specificity with regard to purpose, this funding is better classified as restricted. Conversely, it would be inappropriate to present the funding as unrestricted, thus implying it is available for operations. Other key points:

- One “master” grant number and a fund number will be set up by the MAU with most funding for each project. For example, UAF will set up a grant number for Mariculture. Then, UAA, UAF, and UAS will set up fund numbers for their respective funding portion that roll to the master grant number. The grant number will be used for tracking inception-to-date reporting.
- Auto-revenue accrual on set-up - yes
- System Office Fund Accounting will perform the billing
- No F&A rate will be set up
- Year 1 - budget entire authority in 998000, 9210 account
- Year 2 - budget remaining authority in 998000, 9210 account
- See “Addendum” for additional information.

Group 3: Accounting set-up will be in the restricted fund group (fund 2 or 3). Due to the multi-year nature of the projects and the degree of specificity with regard to purpose, this funding is better classified as restricted. Conversely, it would be inappropriate to present the funding as unrestricted, thus implying it is available for operations. Other key points:

- As normal with a restricted fund, a grant number should be set up that will be used for tracking inception-to-date reporting.
- Auto-revenue accrual on set-up - yes
- System Office Fund Accounting will perform the billing
- No F&A rate will be set-up.

# Addendum

## History of Capital Research Appropriations

For FY13, the university received capital funds for three research projects: Unmanned Aerial Systems (UAS), Ocean Acidification, and Georgeson Botanical Garden (GBG) Research Survival. Originally, we set up all three projects under capital funds (example, 571357 for UAS), but we quickly determined that this was a non-starter for this type of project and moved them over the FR fund type under the following grants:

G00008415 UAS (funds 397073, 397074, 397075, and including 397276, 397346, and 397430 for match against federal projects)

G00008397 Ocean Acidification (fund 337386)

G00008388 GBG Research Survival (fund 337380)

These were all set up with the predecessor fund of FRCH17, which referenced the appropriation bill citation, and in turn that code rolled down from FRCAPR, a code set up to contain all Capital Research Appropriations.

The actual drawdown (from the state) of funds for these was conducted by Connie Hooper at UA Fund Accounting. However, the grant billing and reconciliation process was not completed in the grant module until late in 2018 as part of the final closeout process.

## Lessons Learned

1. We should continue to use the restricted fund coding for these types of appropriations in order to clearly and definitively contain the related expenses over the life of the projects.
2. We need a smoother billing process with cleaner lines of communication so as to draw down funds promptly (from the state) AND keep the accounts receivable reflecting accurate balances.
3. ONE GRANT CODE for each project (appropriation line), regardless of how many investigators or universities are involved.
4. One OGCA Grant Specialist is assigned to the billing for all of the projects.

## Related Information for FY23 Setups

- Fund Structure Rollup Codes:
  - Base Fund Coding of \*ROPR for Operating Research Appropriations (where \* represents A/F/J/S)
    - Additional rollup code of \*OCH11 for budget citation: FS 2023 DA SLA 2022 HB281 CH11
  - Base Fund Coding of \*RCAPR for Capital Research Appropriations
    - Additional rollup code of \*RCH11 for budget citation: FS 2023 DA SLA 2022 HB281 CH11
- Grant Agency Code: SLEGI004
- Sponsor ID: FY23 Appropriation Citation (see table 1)
- Funds linked to collocation codes as noted in table 1 (pages 1 and 2)
- No ICR. Normally indirect codes, such as administrative costs, are allowable as direct expenses. \*Admin outside of the research unit should be contained in a separate fund.\*
- Operating grants will use 9210 as the revenue code with A/R processing through 0302/0306.
- Capital grants will use 9226 as the revenue code with A/R processing through 0403 (both billed and unbilled)
- Title: FY23 State Economic Development then Project Title



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### Agenda Item Details

Meeting	Feb 20, 2025 - Board of Regents' Full Board Agenda
Category	8. Approval of an Amendment to the FY25 Natural Resources Fund
Subject	A. Approval of an Amendment to the FY25 Natural Resources Fund Budget
Type	Action
Recommended Action	The president recommends that:  MOTION "The Board of Regents approves the proposed amended FY25 Natural Resources Fund Budget as presented. This motion is effective February 21, 2025."

The following amendment allows for the reallocation of \$1 million to jump start recruitment and retention initiatives at all three universities. Specific initiatives will be aligned with recommendations from the Board of Regents' Ad Hoc Committee for Recruitment, Retention and Graduation.

#### POLICY CITATION

Regents' Policy 0.5.07.010 - Land-Grant Endowment, provides that the university president will present an annual budget to the board for approval.

#### RECOMMENDATION

<b>FY25 Natural Resources Fund Budget</b>	<b>Approved FY24</b>	<b>Approved FY25</b>
<b>Long-Term Commitments:</b>		
University of Alaska Scholars Program	\$ 3,500,000	\$ 3,500,000
<i>Advancing SAF Priorities (FY25)</i>		
<del><i>Enrollment Plans with Student Financial Aid (FY25-FY27)</i></del>	-	1,000,000
Land Management	970,000	970,000
System-based Scholarships	170,000	170,000
IANRE USDA Grant Match and Cooperative Extension Support	500,000	500,000
University of Alaska Press	120,000	120,000
<b>Supporting Roadmap to Empower Alaska:</b>		
Empower Alaska Campaign	-	465,000
Supporting Board Goals and Priorities Incentives	-	500,000
Achieving Cost Effective Operations Process Improvement	-	150,000
Supporting the Ad Hoc Committee for Enrollment (Consulting)	-	228,000
G&M Emerging Opportunities	200,000	-
UAA: Preparing Students for Careers in Alaska	400,000	-
UAF: Post Doc & PhD Student Support to Advance Tier 1 Research Strategy	400,000	-
UAS: Maritime/Mariculture/Ocean Economy Student Recruitment	100,000	-
System Office: Advance Revenue Development Strategies	300,000	-
Construction Management (one-time)	200,000	-
<b>Governance Support:</b>		
Staff Development Fund	120,000	120,000
Faculty Initiative Fund	360,000	360,000
<b>Other:</b>		
Foundation Philanthropic Support	-	500,000
Mining and Petroleum Training Service (MAPTS) (one-time)	-	200,000
University of Alaska Press (one-time)	119,200	-
Leadership & Team Development (Innovation Fund)	140,000	-
<b>NRF Budget Total</b>	<b>\$ 7,599,200</b>	<b>\$ 8,783,000</b>
Reallocated from Prior Year Unexpended Balances	(388,200)	(1,200,000)
<b>Spending Allowance</b>	<b>\$ 7,211,000</b>	<b>\$ 7,583,000</b>

**RATIONALE**

Per Regents' Policy 05.07.010(C), the Natural Resources Fund is to be used to "provide a margin of support over and above" what otherwise would be possible through traditional state, federal and private sources, and used to provide funding to projects and programs necessary to establish or enhance the quality of the university's academic programs, research, or public service. The sources of the funds available comes from the spending allowance generated by the Land Grant Endowment and Inflation Proofing Fund, currently set by the board at 4.5% of the average of the December 31 market value for the immediately preceding five years of the fund. Withdrawal of earnings in any fiscal year is limited to the unexpended accumulated earnings of the endowment as of the preceding December 31.

**LONG-TERM COMMITMENTS**

UA Scholars Program: The allocation request is based on the program being the university's largest scholarship outreach program and consists of an award paid over a period of eight semesters. The award is available to the top ten percent of the graduates from every high school in Alaska. While an increase to the award amount of \$3,000 is being recommended for FY 2025, an adjustment to the UA Scholars' budget line is not necessary for FY 2025 due to current distributions and forecasted participation rates for the upcoming year.

~~Advancing Enrollment Plans with Student Financial Aid (FY25-FY27): Consistent with recommendations by the UA Scholars Working Group that met in the spring of 2024, this line item provides for a proportional distribution of student financial aid funding for each university. The student financial aid funding is intended to support growing enrollment at each university. Administration may recommend incremental adjustments in FY 2026 and FY 2027 if system-wide enrollment targets are met. Funding for this line item will be reallocated from unspent prior year allocations of the UA Scholars Program. Funds will be used to jumpstart recruitment and retention recommendations from the Board of Regents' Ad Hoc Committee for Recruitment, Retention, and Graduation.~~

Land Management: The allocation is based on board policy that provides a portion of the spending allowance for the management and maintenance of university land. The allocation will help fund support costs for the federal land grant initiative and additional outreach to develop lands.

System-based Scholarships: The allocation request represents awards offered as community goodwill, through seven organizations as well as the state's foster youth program. The foster youth award amount covers 144 credits of tuition for 10 semesters over six years. The foster youth cost is variable with tuition increases.

Institute of Agriculture, Natural Resources and Extension (IANRE) USDA Grant Match and Cooperative Extension Support: Cooperative Extension has used these funds to build capacity in Alaska communities by providing significant portions of salaries of employees providing educational outreach related to 4-H and natural resources. The funding has financed the majority of work done by the extension's Bethel agent, Sitka program assistant, Fairbanks state 4-H program faculty, Mat-Su 4-H faculty member, Kodiak and Bristol Bay 4-H program assistants, and the Southcentral natural resources programs headquartered out of the Palmer Research and Extension Center. In addition, the Kenai Peninsula agriculture agent and natural resource assistant and Anchorage Extension coordinator were covered by the NRF as well. With this funding, the extension has been able to deliver youth-driven programming including healthy living, cultural appreciation and suicide prevention. The programs housed within IANRE are directly connected to the land-grant mission and have a federal 1:1 match requirement for capacity building grants and agricultural research (e.g., Hatch Act, Smith-Lever Act, McIntire-Stennis capacity grants).

University of Alaska Press: The allocation request is based on a long-standing commitment to supplement their operations, most recently affirmed by the board in June 2020. The UA Press entered into a consortium agreement in FY22. The Natural Resources Fund allocation will be used for mandatory membership dues in the consortium.

**SUPPORTING ROADMAP TO EMPOWER ALASKA**

Empower Alaska Campaign: "Empower Alaska" is the UA System's ongoing public awareness campaign, designed to raise the profile and reputation of the University of Alaska. Throughout the campaign, UA has engaged donors, the UA Foundation, alumni, students, staff, and faculty to help tell Alaskans about UA's impact on individuals and the state. The campaign has demonstrated that ongoing public awareness and advertising have a positive impact on the University's reputation, and an extension of the campaign is recommended.

Supporting Board Goals and Priorities Incentives: An initial investment of \$500,000 is being recommended to support an incentive program aimed at advancing board goals and priorities. The incentive program would be created to recognize employees advancing the University along the Roadmap to Empower Alaska.

Achieving Cost Effective Operations Process Improvement: Funds will be used to train, equip, and launch process improvement teams comprised of front-line staff who are doing the work, possess the knowledge to make meaningful improvements, and ready to implement lean innovation.

Supporting the Ad Hoc Committee for Enrollment (Consulting): The Ad Hoc Committee on UA's Empower Alaska Enrollment Strategies will address strategies focused on improving enrollment, retention, and graduation rates across the universities. A consultant will assist in the development of a systemwide enrollment and retention plan that will focus on growing enrollment and increasing the number of graduates to enhance the reputation of the universities and system and increase revenue.

**GOVERNANCE SUPPORT**

Staff Development Fund: Promote staff and supervisor training and development, recognition, and mentoring/coaching opportunities.

Faculty Initiative Fund: Funds will be used to provide opportunities for inter-university collaboration to promote teaching and scholarly activities that enrich the student experiences leading to equity in student success.

**OTHER**

University of Alaska Foundation Philanthropic Support: This request is part of a larger rebalancing proposal between the UA Foundation and the University of Alaska that will come before the Board in September 2024. In that proposal, UA endowments will see a reduction of 30-basis points (bps) from 50 bps to 20bps. Current investment management fees for UA endowments are being used to support UA Foundation's operating activities. Therefore, a commensurate increase in philanthropic support is being recommended from the Natural Resources Fund, with the intent to provide this support from other revenue sources in the future.

Mining and Petroleum Training Service (MAPT) (one-time): UAF requests a one-time increment to support the transition of the MAPTS program to CTC and a new business model.

**Motion & Voting**

PASSED

"The Board of Regents approves the proposed amended FY25 Natural Resources Fund Budget as presented. This motion is effective February 21, 2025."

Motion by Scott Jepsen, second by Joey Crum.

Final Resolution: Motion Carries

Voting in favor: Dale G Anderson, Seth Church, Stephen Colligan, Joey Crum, Paula Harrison, Scott Jepsen, Dennis L Michel, Karen Perdue, Christine Resler, Albiona Selimi

Not Present at Vote: Ralph Seekins



UNIVERSITY  
of ALASKA  
*Many Traditions One Alaska*

### Agenda Item Details

Meeting	May 21, 2025 - Board of Regents' Full Board Agenda
Category	7. Budget Discussion
Subject	F. Approval of the FY26 Natural Resources Fund Budget
Type	Action
Recommended Action	MOTION "The Board of Regents approves the proposed FY26 Natural Resources Fund Budget as presented. This motion is effective May 22, 2025."

### POLICY CITATION

Regents' Policy 0.5.07.010 - Land-Grant Endowment, provides that the university president will present an annual budget to the board for approval.

### RECOMMENDATION

<b>FY26 Natural Resources Fund Budget</b>	<b>Approved FY25</b>	<b>Proposed FY26</b>
<b>Long-Term Commitments:</b>		
University of Alaska Scholars Program	\$ 3,500,000	\$ 3,500,000
Advancing SAF Priorities (FY25-FY27)	1,000,000	1,000,000
Land Management	970,000	1,200,000
System-based Scholarships	170,000	170,000
IANRE USDA Grant Match and Cooperative Extension Support	500,000	500,000
University of Alaska Press	120,000	120,000
<b>Supporting Roadmap to Empower Alaska:</b>		
Empower Alaska Roadmap	-	1,769,382
Economic Contributions Report	-	85,000
Empower Alaska Campaign	465,000	100,000
Supporting Board Goals and Priorities Incentives	500,000	-
Achieving Cost Effective Operations Process Improvement	150,000	-
Supporting the Ad Hoc Committee for Enrollment (Consulting)	228,000	-
<b>Governance Support:</b>		
Staff Development Fund	120,000	120,000
Faculty Initiative Fund	360,000	360,000
<b>Other:</b>		
Foundation Philanthropic Support	500,000	500,000
Mining and Petroleum Training Service (MAPTS) (one-time)	200,000	-
<b>NRF Budget Total</b>	<b>\$ 8,783,000</b>	<b>\$ 9,424,382</b>
Reallocated from Prior Year Unexpended Balances	(1,200,000)	(1,528,382)
<b>Spending Allowance</b>	<b>\$ 7,583,000</b>	<b>\$ 7,896,000</b>

### RATIONALE

Per Regents' Policy 05.07.010(C), the Natural Resources Fund is to be used to "provide a margin of support over and above" what otherwise would be possible through traditional state, federal and private sources, and used to provide funding to projects and programs necessary to establish or enhance the quality of the university's academic programs, research, or public service. The sources of the funds available comes from the spending allowance generated by the Land Grant Endowment and Inflation Proofing



## Appendix G - 2

Fund, currently set by the board at 4.5% of the average of the December 31 market value for the immediately preceding five years of the fund. Withdrawal of earnings in any fiscal year is limited to the unexpended accumulated earnings of the endowment as of the preceding December 31.

### LONG-TERM COMMITMENTS

UA Scholars Program: The allocation request is based on the program being the university's largest scholarship outreach program and consists of an award paid over a period of eight semesters. The award is available to the top ten percent of the graduates from every high school in Alaska. While an increase to the award amount was approved for FY 2025, an adjustment to the UA Scholars' budget line is not necessary for FY 2026 due to current distributions and forecasted participation rates for the upcoming year.

Advancing Systemwide Attainment Priorities (FY25-FY27): Funds will be used to advance recommendations from the Board of Regent's Ad Hoc Committee for Recruitment, Retention, and Graduation.

Land Management: The allocation is based on board policy that provides a portion of the spending allowance for the management and maintenance of university land. The allocation will help fund support costs for the federal land grant initiative and additional outreach to develop lands.

System-based Scholarships: The allocation request represents awards offered as community goodwill, through seven organizations as well as the state's foster youth program. The foster youth award amount covers 144 credits of tuition for 10 semesters over six years. The foster youth cost is variable with tuition increases.

Institute of Agriculture, Natural Resources and Extension (IANRE) USDA Grant Match and Cooperative Extension Support: Cooperative Extension has used these funds to build capacity in Alaska communities by providing significant portions of salaries of employees providing educational outreach related to 4-H and natural resources. The funding has financed the majority of work done by the extension's Bethel agent, Sitka program assistant, Fairbanks state 4-H program faculty, Mat-Su 4-H faculty member, Kodiak and Bristol Bay 4-H program assistants, and the Southcentral natural resources programs headquartered out of the Palmer Research and Extension Center. In addition, the Kenai Peninsula agriculture agent and natural resource assistant and Anchorage Extension coordinator were covered by the NRF as well. With this funding, the extension has been able to deliver youth-driven programming including healthy living, cultural appreciation and suicide prevention. The programs housed within IANRE are directly connected to the land-grant mission and have a federal 1:1 match requirement for capacity building grants and agricultural research (e.g., Hatch Act, Smith-Lever Act, McIntire-Stennis capacity grants).

University of Alaska Press: The allocation request is based on a long-standing commitment to supplement their operations, most recently affirmed by the board in June 2020. The UA Press entered into a consortium agreement in FY22. The Natural Resources Fund allocation will be used for mandatory membership dues in the consortium.

### SUPPORTING ROADMAP TO EMPOWER ALASKA

Empower Alaska Roadmap: The Empower Alaska Roadmap is a strategic plan focused on key areas such as increasing recruitment, graduation, and retention, as well as sustaining facilities maintenance and modernization. It outlines strategies and objectives for achieving cost-efficient operations and building Arctic leaders. The roadmap also seeks to enhance public awareness and strengthen partnerships to support the University of Alaska's overarching goals. Funding will be used to advance objectives throughout the UA System and across all key areas.

Economic Contributions Report: To maintain up-to-date insights on the University of Alaska's (UA) impact, we propose commissioning an economic contributions report in 2026. This report will build upon previous studies, analyzing UA's employment, expenditures, and overall economic influence within the state. The findings will inform stakeholders, support strategic planning, and demonstrate UA's continued value to Alaska.

Empower Alaska Campaign: "Empower Alaska" is the UA System's ongoing public awareness campaign, designed to raise the profile and reputation of the University of Alaska. Throughout the campaign, UA has engaged donors, the UA Foundation, alumni, students, staff, and faculty to help tell Alaskans about UA's impact on individuals and the state. The campaign has demonstrated that ongoing public awareness and advertising have a positive impact on the University's reputation, and an extension of the campaign is recommended.

### GOVERNANCE SUPPORT

Staff Development Fund: Promote staff and supervisor training and development, recognition, and mentoring/coaching opportunities.

Faculty Initiative Fund: Funds will be used to provide opportunities for inter-university collaboration to promote teaching and scholarly activities that enrich the student experiences leading to equity in student success.

### OTHER

University of Alaska Foundation Philanthropic Support: Prior to FY 2025, the University was providing operating support to the UA Foundation through inflated management fees. In September 2024, the Board approved a revision to the Memorandum of Understanding (MOU) between the University of Alaska and UA Foundation, lowering management fees from 50 bps to 20 bps. With the intent of providing consistent levels of support, a commensurate increase to philanthropic support is being recommended from the Natural Resources Fund for UA Foundation operations.

## FY26 Mental Health Trust Program Descriptions

**Mental Health Trust****(GF-MH: \$805.8, MHTAAR: \$1,870.0, Total: \$2,675.8)****General Fund Mental Health Trust Base****(GF-MH: \$805.8)**

- \$200.8 Masters of Social Work Program (prior to FY95)
- \$100.0 Workforce Development – Support and Enhance existing effective education and training programs (FY10)
- \$105.0 Children Residential (FY11)
- \$200.0 Training Academy for Rural Behavioral Health (FY11)
- \$50.0 AK Native Community Advancement in Psychology (ANCAP) (FY14)
- \$150.0 Disability Justice – Alaska Justice Information Center (FY18)

**Mental Health Trust Authority Authorized Receipts (MHTAAR)****(MHTAAR: \$1,870.0, Total: \$1,870.0)**

- **MH Trust: The Alaska Training Cooperative (FY14-FY27)**

IncT (MHTAAR: \$685.0, Total: \$685.0)

The Alaska Training Cooperative (AKTC) will promote career development opportunities for non-degreed professionals, direct service workers, supervisors, and professionals in the behavioral health, home and community-based, and long-term care support services working with Alaska Mental Health Trust Authority beneficiaries. Strategies include technical assistance and training which is accessible and coordinated and available in rural Alaskan communities by blending evidence-based practices with traditional wisdom. The AKTC will collaborate with other training entities, document, and report training data and when needed, respond to Trust staff and provider requests for additional training related to Medicaid expansion, reform, and redesign as well as Criminal Justice Reinvestment.

Note: Appropriation does not include IncT GF-MH \$200.0 from FY25.

- **MH Trust: Microenterprise (FY25-FY27)**

IncT (MHTAAR: \$200.0)

Microenterprise is a component of services developed under the Trust's Beneficiary Employment and Engagement focus area that provides alternative and innovative resources for greater options towards beneficiary self-sufficiency and economic independence. This project supports all Trust beneficiaries with a focus on individuals with disabilities through direct microenterprise grants to receive training and support to own their businesses. Individuals with disabilities are seldom provided with the option to own their own businesses. These microenterprise funds are primarily used for Trust beneficiaries to start their own businesses and receive ongoing business/self-employment coaching with the aim to sustain and grow their businesses. The fund was designed to provide an option for beneficiaries who might not be eligible for startup funding assistance through traditional paths, including banks, credit unions, and other traditional lending sources. Additionally, a portion of the project funds is designated to provide support to past microenterprise beneficiaries for successfully maintaining their businesses, self-employment, and wellness. These additional supports include mental health or substance use counseling, rehabilitation services, unforeseen business expenses critical to sustaining a viable business, and continuing education (conferences or training related to business needs). The University of Alaska Anchorage, Center for Human Development, will continue to administer these funds in close collaboration with the Trust, state, and community partners.

- **MH Trust: Interpersonal Violence Prevention for Beneficiaries (FY26-FY27)**

IncT (MHTAAR: \$50.0)

This project builds community provider skills and capacity regarding healthy relationships, interpersonal violence prevention, and health promotion for Trust beneficiaries. The Friendships & Dating Program focuses on building capacity within the provider community to prevent interpersonal violence in the lives of youth and adults with

## FY26 Mental Health Trust Program Descriptions

intellectual and developmental disabilities These trainings offer strategies and tools to direct service providers to better support Trust beneficiaries they work with.

The FY2026 Mental Health Trust Authority Authorized Receipt (MHTAAR) is decreased from \$80,000 to \$50,000.

- **MH Trust: Supported Employment Workforce (FY18-FY27)**

IncT (MHTAAR: \$75.0)

The Center for Human Development (CHD) at the University of Alaska Anchorage will continue to expand workforce development and educational opportunities related to Trust Beneficiary Employment and Engagement strategies. A highly trained workforce is critical to ensure access to supported employment and related services as beneficiaries seek competitive integrated employment. The CHD will respond to supported employment workforce needs identified in an FY2020 needs assessment.

One aspect of this response will involve adapting and integrating Individual Placement and Supports (IPS) training into the current supported employment curriculum. The CHD will also continue to implement a multi-level approach to benefits counseling to ensure service providers have the capacity and skills to assist Trust beneficiaries and their families to fully understand how earned income will affect their benefits as they work towards self-sufficiency. In addition, the CHD collaborates and supports a statewide infrastructure that includes training, credentials, and certification for Community Rehabilitation Providers (CRP's) to provide quality employment placement and retention services.

- **MH Trust: Alaska Justice Information Center (FY18-FY27)**

IncT (MHTAAR: \$225.0)

Support the continued operations of the Alaska Justice Information Center (AJiC) which collects data from key criminal justice agencies to create an integrated data platform that supports criminal justice research in Alaska. For example, the AJiC will provide: 1) population measures to globally assess how well the Alaska criminal justice system is holding offenders accountable and protecting public safety, 2) answers to data questions from State agencies and legislators, 3) report on the status of Trust beneficiaries with the criminal justice system, and 4) update/overview of recidivism analyses or studies conducted.

The FY2026 Mental Health Trust Authority Authorized Receipt (MHTAAR) increment maintains the FY2025 level of funding and momentum of effort.

- **MH Trust: Alaska Area Health Education Centers (FY18-FY27)**

IncT (MHTAAR: \$150.0)

The Alaska Area Health Education Centers (AHEC) will implement multiple community-based behavioral health day camps that concentrate on behavioral health careers exploration. Locations will include Northwest, Southeast, Yukon-Kuskokwim and others. There will be additional camps around the state depending on the availability of staff and need.

With current Medicaid expansion, reform, and redesign as well as criminal justice reinvestment efforts, it is critical that Alaska engage and recruit youth into behavioral health occupations. The day camps will engage and educate students on key topics in behavioral health including abuse, neglect, addiction, grief, stress, and mental health while discovering career paths within the field. Students will explore careers including social work, counseling, behavioral health aides, psychologists, psychiatrists, and other positions within the field of behavioral health and social services. The camp will also include student mental health first aid training for students; opportunity to earn dual credit; presentations from local elders, clinicians, substance abuse counselors, and behavioral health aides; tours of local providers and featured discussion panels.

The AHEC was able to secure a Department of Education and Early Development Carl Perkins Postsecondary Career and Technical Education Implementation grant. This three-year grant will allow the AHEC to operate residential camps in rural communities.

## FY26 Mental Health Trust Program Descriptions

- **MH Trust: Brain Injury Council of Alaska Staff (FY22-FY27)**

IncT (MHTAAR: \$105.0)

This project funds staff for the Traumatic and Acquired Brain Injury (TABI) Advisory Council to support state operating infrastructure. Staff are responsible for leading and maintaining the State of Alaska TABI Advisory Council in coordination with Senior and Disabilities Services (SDS) and the Trust, including gathering data for reporting, coordination of advocacy and planning, and preparing ongoing grant progress reports to SDS and the Trust. Staff work to maximize other state and federal funding opportunities for Mental Health Trust Authority authorized receipts (MHTAAR) projects and to ensure effective use of available dollars. In addition, staff act as a liaison with the other beneficiary boards, including participating in the development of state plans, working on collaborative projects, and other duties. Outcomes and reporting requirements are negotiated with the Trust annually.

- **MH Trust: Beneficiary Employment Technical Assistance and Planning (FY25-FY27)**

IncT (MHTAAR: \$75.0)

The University of Alaska Anchorage, Center for Human Development (CHD), will provide technical assistance and planning support to the Trust and public-private partners towards implementation of key Beneficiary Employment and Engagement (BEE) strategies. The BEE strategies promote increased self-sufficiency for Trust beneficiaries through competitive integrated employment. In addition to individual beneficiary outcomes, increased workforce participation supports economic development and reduces reliance on publicly funded programs. The CHD will offer the Trust a cross-beneficiary population approach to employment related technical assistance and systems planning. The CHD will provide coordination, technical assistance, and information dissemination to promote increased employment for mental health trust beneficiaries. Funds will support personnel costs for training and development coordination, sub contractual hosting of the “Disability Benefits 101” website, and development of an Alaska Accessible Employment Website to house beneficiary employment related resources.

- **MH Trust: UAA School Psychology Program (FY24-FY27)**

IncT (MHTAAR: \$200.0)

The University of Alaska Anchorage (UAA) in partnership with the Trust will support planning and program development for a new school psychology program intended to address known workforce shortages and help better support beneficiary students in the school setting. The UAA has prioritized this project due to the increasing recognition for improved mental health support in schools as Alaska continues to struggle with a child and youth mental health crisis. Year one (planning) funds for this long-term project aims to help address state identified workforce needs for school psychologists by developing an instate graduate school psychology training program with the option of distance learning. The funds requested for this partnership grant will support year one program development, including funds for curriculum consultants and to conduct student and school district needs assessment and focus groups with school district personnel and parents of Trust beneficiary children.

- **MH Trust: Criminal Justice Sequential Intercept Model Convening (FY26-FY27)**

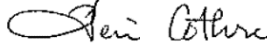
IncT (MHTAAR: \$105.0)

The Mental Health Trust Authority Authorized Receipts funding to the University of Alaska Anchorage Center for Human Development is to hold an in-person one-day Criminal Justice Sequential Intercept Model (SIM) Convening with the potential to have a virtual meeting follow-up in six months. The SIM helps communities identify resources and gaps in services at each intercept and develop local strategic action plans. The SIM mapping process brings together leaders and different agencies and systems to work together to identify strategies to divert people with mental and substance use disorders away from the justice system into treatment. The funding will also support a representative for Policy Research Associates to attend the convening to provide an overview of the work that has been done and an introduction to the framework for new criminal justice staff. Community system leaders and staff are anticipated to use more evidence-based practices and emerging best practices related to each intercept and positively impact the system for justice-involved Trust beneficiaries. Using SIM will help inform and identify projects focusing on disability justice and provide standardized data collection.

Teri Cothren  
Associate Vice President  
Workforce Development  
Academics, Students & Research



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To: Chancellors, Provosts, Administrative Services Executives, Campus Deans and Directors,  
and UA System Office Executives  
Cc: University of Alaska President Pitney and Vice President and Chief Academic Officer  
Smentkowski  
From: Teri Cothren, Associate Vice President of Workforce Development   
Date: May 8, 2025  
Re: FY26 TVEP Allocations

It is my pleasure to announce allocations for the FY26 Technical Vocational and Education Program (TVEP) to the programs across the University of Alaska (UA) system. This announcement includes approved continuation, first-time, and one-time program funding. All funding is final, pending approval of the State budget. As a reminder, there are twelve regional training centers across the state, including the University of Alaska, who are beneficiaries of TVEP.

Allocations are based on requests across the UA system, recommendations by the UA Workforce Development Committee, and approved by President Pitney to maintain the intent of TVEP. A special thanks to the provost and budget offices across the system, along with the committee members: Kathy Craft and Ray Weber from UAA; Bryan Uher and Charlene Stern from UAF; Bill Urquhart and Kristy Smith from UAS; and Jacelyn Keys representing the Community Campus Directors Council. Your participation contributes to the education and training of Alaska's workforce.

The attached includes a table summarizing the requests approved for FY26 TVEP funding. A portion of funding is being temporarily held to support priorities being identified to implement the UA Systemwide Attainment Framework that will strengthen the recruitment, retention, graduation, and transition of more Alaskans into the workforce. If you have questions regarding any of these allocations, please feel free to contact me at your earliest convenience.

Enclosure: Summary of FY26 TVEP Allocations for UA Programs

**Summary of FY26 TVEP Allocations for UA Programs**

<b>TVEP Allocations by Continuation, First-time, One-time</b>	
Continuation (C)	\$ 3,415,900
First-time (F)	\$ 904,400
One-time (O)	\$ 2,695,500
Pending investments in UA Systemwide Attainment Framework priorities to meet workforce needs	\$ 702,500
<b>TOTAL</b>	<b>\$ 7,718,300</b>

<b>TVEP Allocations by Career Cluster</b>	
Agriculture, Food & Natural Resources (Includes Fisheries, Mariculture, Energy, & Green Jobs)	\$ 734,100
All	\$ 680,600
Architecture & Construction	\$ 361,000
Education & Training	\$ 400,500
Health Sciences	\$ 1,413,400
Hospitality & Tourism	\$ 80,400
Human Services	\$ 192,000
Information Technology	\$ 150,000
Law, Public Safety, Corrections & Security	\$ 172,700
Manufacturing (Includes Mining, Oil, & Gas)	\$ 993,300
Science, Technology, Engineering & Mathematics	\$ 124,400
Transportation, Distribution & Logistics (Includes Maritime)	\$ 1,713,400
Pending investments in UA Systemwide Attainment Framework priorities to meet workforce needs	\$ 702,500
<b>TOTAL</b>	<b>\$ 7,718,300</b>

<b>University</b>	<b>Campus/ College</b>	<b>Program/Project Title</b>	<b>C F O</b>	<b>FY26 Approved Funding (\$)</b>	<b>Career Cluster</b>
SO	ASR	Workforce Development Support	C	\$ 125,000	All
SO	ASR	Implementation of Handshake (Career Management Platform) Systemwide	C	\$ 68,500	All
SO	ASR	Expanding Internships	C	\$ 25,000	All
		<b>SO TOTAL</b>		<b>\$ 218,500</b>	
UAA	COH	Community Health Worker Training Curriculum Modification	O	\$ 38,500	Health Sciences
UAA	KOC	Maritime WFD Program Expansion	C	\$ 178,000	Transportation, Distribution & Logistics
UAA	CoEng	Preparing Students for Careers in Telecommunications	C	\$ 109,400	Science, Technology, Engineering & Mathematics

University	Campus/ College	Program/Project Title	C F O	FY26 Approved Funding (\$)	Career Cluster
UAA	PWSC	Developing a Workforce-Ready Program in AI and Cybersecurity	F	\$ 100,000	Information Technology
UAA	Provost	CTE Dual Enrollment Coordinator	C	\$ 95,400	All
UAA	KPC	CTE Dual Enrollment Specialist and Expanded Student Outreach	C	\$ 70,000	All
UAA	CTC	Responding to Culinary Arts Needs (Faculty for Community Outreach & Non-Credit Offerings)	C	\$ 80,400	Hospitality & Tourism
UAA	SOE	Quality Assurance in Educator Apprenticeships Assessment & Specialized Accreditation	C	\$ 94,200	Education & Training
UAA	MSC	CSNT: Netlab Virtualization Migration	O	\$ 50,000	Information Technology
UAA	KOC/SOE	Apprenticeships and Sustainability in Early Childhood Education Workforce Development in SW Alaska	C	\$ 174,400	Education & Training
UAA	PWSC	Maritime Program Shop Expansion	O	\$ 100,000	Transportation, Distribution & Logistics
UAA	CTC	Electric Vehicle Program Faculty and Equipment	C	\$ 105,000	Transportation, Distribution & Logistics
UAA	CoEng	Meeting Project Management Demand Across Alaska's Workforce Sectors	C	\$ 121,000	Architecture & Construction
UAA	MSC	Vet Tech: Teaching Equipment	O	\$ 64,800	Health Sciences
UAA	KPC	Paramedic Term Instructor	C	\$ 107,000	Health Sciences
UAA	KPC/KBC	Agriculture Program Director	C	\$ 83,400	Agriculture, Food & Natural Resources
UAA	KOC	Heavy Equipment Bootcamp Development	O	\$ 40,000	Architecture & Construction
UAA	COH	Allied Health Program Expansion Equipment	O	\$ 130,000	Health Sciences
UAA	CTC	Flight Operations Parts	O	\$ 163,200	Transportation, Distribution & Logistics
UAA	MSC	PMED: Lifepak 35 Defibrillator/Monitor	O	\$ 53,000	Health Sciences
UAA	PWSC	Construction Lab	O	\$ 200,000	Architecture & Construction
UAA	MSC	PMED: SimMan	O	\$ 125,000	Health Sciences
UAA	CTC	Aviation Air Traffic Control/NextGenSim	O	\$ 33,500	Transportation, Distribution & Logistics
UAA	KOC	Pre-Health Lab Equipment Modernization	O	\$ 41,300	Health Sciences
UAA	KPC	SimMan 3G Plus	O	\$ 125,000	Health Sciences

University	Campus/ College	Program/Project Title	C F O	FY26 Approved Funding (\$)	Career Cluster
UAA	MSC	Building the Future: Robotics Labs, Competitions, and Collaborative Opportunities in Alaska	O	\$ 15,000	Science, Technology, Engineering & Mathematics
UAA	PWSC	Millwright Industrial Technology Updates	O	\$ 150,000	Manufacturing
UAA	MSC	Specialized Training to Expand the Workforce in Substance Misuse Treatment within the MatSu Valley	F	\$ 72,000	Human Services
UAA	KPC	Advancing Human Services Workforce in the Kenai Peninsula	C	\$ 120,000	Human Services
		<b>UAA TOTAL</b>		<b>\$ 2,839,500</b>	
UAF	CTC	LPN Faculty	C	\$ 110,000	Health Sciences
UAF	CTC	Welding Term Assistant Professor	C	\$ 80,400	Manufacturing
UAF	CTC	General Heavy Equipment for Rural Alaska	C	\$ 100,000	Manufacturing
UAF	ASG	Alaska Seafood School Coordinator	C	\$ 74,800	Agriculture, Food & Natural Resources
UAF	CTC	Auto Support Equipment and ASE requirements	O	\$ 90,000	Transportation, Distribution & Logistics
UAF	CIS/KuC	Human Services Faculty	C	\$ 87,900	Health Sciences
UAF	ASG	Commercial Fishing Training and Apprenticeship Program	C	\$ 86,100	Agriculture, Food & Natural Resources
UAF	CIS	Early Childhood Education Faculty	C	\$ 81,900	Education & Training
UAF	CTC	Fire Science Term Assistant Professor	C	\$ 99,900	Law, Public Safety, Corrections & Security
UAF	CTC	International Association of Drilling Contractors Well-Sharp Certification Training	C	\$ 72,000	Manufacturing
UAF	Troth	Workforce Tutor	F	\$ 80,000	All
UAF	CTC	Law Enforcement Term Assistant Professor	C	\$ 55,000	Law, Public Safety, Corrections & Security
UAF	ASG	Alaska Food Manufacturers Workforce Training Program	C	\$ 82,600	Agriculture, Food & Natural Resources
UAF	SOE	Advancing Alaska's Future Special Education Teachers	C	\$ 50,000	Education & Training
UAF	CTC	Paramedicine Faculty	C	\$ 80,400	Health Sciences
UAF	CIS/CTC	Traveling Welding Faculty	C	\$ 96,000	Manufacturing
UAF	ASG	Management and Supervisory Lead Skills for Seafood Processors	C	\$ 41,300	Agriculture, Food & Natural Resources
UAF	CTC	Allied Health Supplies	O	\$ 37,200	Health Sciences



University	Campus/ College	Program/Project Title	C F O	FY26 Approved Funding (\$)	Career Cluster
UAF	CTC	Allied Health Director	F	\$ 166,900	Health Sciences
UAF	CTC	Residence Unit to Expand Training Cohorts	O	\$ 180,000	Manufacturing
UAF	ASG	Scaled Seafood: Fisheries Business Training	F	\$ 83,700	Agriculture, Food & Natural Resources
UAF	CTC	Law Enforcement Firearm Training Equipment	O	\$ 17,800	Law, Public Safety, Corrections & Security
UAF	CIS/BBC	Solar Energy Program Enhancement	O	\$ 87,200	Agriculture, Food & Natural Resources
UAF	CIS	Process Tech Instruction	O	\$ 27,700	Manufacturing
UAF	CTC	Diesel/Heavy Equipment Loader	O	\$ 132,400	Manufacturing
UAF	CTC	Bering Air King Air 200 Engine	O	\$ 140,000	Transportation, Distribution & Logistics
UAF	CIS/NWC	Nome Port Workforce Coordinator	C	\$ 44,000	All
UAF	CTC	Professional Development Coordinator	F	\$ 60,700	All
UAF	CTC	Portable Welding Machines and Materials	O	\$ 28,400	Manufacturing
		<b>UAF TOTAL</b>		<b>\$ 2,374,300</b>	
UAS	SIT	Welding Instructor	C	\$ 98,000	Manufacturing
UAS	KET	Vessel Handling and Operations	C	\$ 102,300	Transportation, Distribution & Logistics
UAS	JNU	Assistant Professor of Behavioral Health Sciences	C	\$ 110,400	Health Sciences
UAS	KET	Power Technology Lab Assistant	C	\$ 72,400	Transportation, Distribution & Logistics
UAS	JNU	Outreach Coordinator	C	\$ 112,000	All
UAS	KET	Workforce Development Director	C	\$ 121,800	Transportation, Distribution & Logistics
UAS	JNU	Assistant Professor of Health Sciences CNA Faculty	F	\$ 106,000	Health Sciences
UAS	KET	Bridge Simulator Support Operator, Maritime Curriculum and Compliance	F	\$ 120,100	Transportation, Distribution & Logistics
UAS	SIT	Student Travel Support for Clinical Skills Labs	F	\$ 15,000	Health Sciences
UAS	SIT	CTE Passenger Van Replacement	O	\$ 65,000	Agriculture, Food & Natural Resources
UAS	KET	Laboratory Computers for Training and Troubleshooting: QMED and Yamaha	O	\$ 52,600	Transportation, Distribution & Logistics
UAS	JNU	Scientific Diving Equipment & Support	O	\$ 45,000	Agriculture, Food & Natural Resources

University	Campus/ College	Program/Project Title	C F O	FY26 Approved Funding (\$)	Career Cluster
UAS	KET	Bridge Computer Hardware and New Ports and Vessels	O	\$ 75,000	Transportation, Distribution & Logistics
UAS	SIT	Rigid Hull Inflatable Training Skiffs	O	\$ 65,000	Agriculture, Food & Natural Resources
UAS	SIT	Welding Program Equipment Upgrades	O	\$ 20,500	Manufacturing
UAS	KET	Welding Machine and PPE	O	\$ 7,900	Manufacturing
UAS	SIT	Occupational Dive Equipment	O	\$ 20,000	Agriculture, Food & Natural Resources
UAS	JNU	HIM/MA/CNA Program Outreach	F	\$ 15,000	Health Sciences
UAS	KET	Marine Engineering Faculty	F	\$ 85,000	Transportation, Distribution & Logistics
UAS	JNU	Yamaha MCP Outboard Motors	O	\$ 40,000	Transportation, Distribution & Logistics
UAS	KET	Fast Rescue Boat	O	\$ 234,500	Transportation, Distribution & Logistics
		<b>UAS TOTAL</b>		<b>\$ 1,583,500</b>	
		<b>Total Requested</b>		<b>\$ 7,015,800</b>	
		<b>Anticipated FY26 TVEP Funding</b>		<b>\$ 7,718,300</b>	
		<b>Balance</b>		<b>\$ 702,500</b>	

Department of Labor and Workforce Development

## FY2025 Technical and Vocational Education Program (TVEP) Distribution

Updated: July 1, 2025 based on 5/22/25 revenue projection

Entity	Percent	FY2026 TVEP Distribution (0.25% Employee Contribution) Published 07/01/2025
Alaska Technical Center	9%	\$ 2,290.8
Fairbanks Pipeline Training Center	7%	\$ 1,781.7
Ilisagvik College	6%	\$ 1,527.2
Northwestern Alaska Career and Technical Center	4%	\$ 1,018.1
Partners for Progress in Delta, Inc.	3%	\$ 763.6
Prince of Wales Community Learning Center	5%	\$ 1,272.7
Sealaska Heritage Institute	2%	\$ 509.1
Southwest Alaska Vocational and Education Center	4%	\$ 1,018.1
Yuut Elitnaurviat, Inc. People's Learning Center	9%	\$ 2,290.8
Alaska Vocational Technical Center	17%	\$ 4,327.1
Galena Interior Learning Academy	4%	\$ 1,018.1
University of Alaska	25%	\$ 6,363.4
University of Alaska Southeast	5%	\$ 1,272.7
<b>Total</b>	<b>100%</b>	<b>\$ 25,453.4</b>

University of Alaska FY26 Facilities Maintenance Budget Distribution																	
Location	Facility Inventory Fall 2023 <sup>(1)</sup> Gordian Replacement Values						Current DM/R&R Backlog (\$1,000)	Calculated Index <sup>(2)</sup>			Operating Budget					Capital Budget Deferred Maintenance and Renewal & Repurposing Request Approp.	
	# of Bldgs	Avg. Age (years)	Gross Area (sq. feet)	Headct. Emp. + Student	Replace't Value (RV) (\$1,000)			Wt Age- Value Index	Density Index	Dist. %	Budget Goal	% of RV	FY25 Base Budget	Base Fund'g Adjust	FY26 Budget Min		
<b>Anchorage Campus</b>	<i>Anc.</i>	67	31.7	2,769,842	10,884	1,941,939.7	414,864.7	48.6	0.10	22.3%	13,400.0	0.7%	9,046.8	447.2	9,494.0	13,370.0	2,500.0
<b>UAA Community Campuses</b>		31	30.4	467,018	4,626	360,380.9	13,502.2	10.7	0.25	7.1%	4,260.0	1.2%	1,978.9	142.4	2,121.3	4,300.0	0.0
<i>Kenai Peninsula College</i>	<i>Sold. &amp; Hom.</i>	11	31.1	184,907	2,009	150,986.2	2,215.5	4.5	0.07	2.6%							
<i>Kodiak College</i>	<i>Kodiak</i>	5	46.8	56,693	664	34,790.4	1,702.2	1.7	0.07	1.4%							
<i>Matanuska-Susitna College</i>	<i>Palmer</i>	9	31.8	157,379	1,198	119,258.5	3,167.7	3.6	0.05	2.0%							
<i>Prince Wm. Sound College</i>	<i>Valdez</i>	6	14.5	68,039	755	55,345.8	6,416.9	1.0	0.07	1.1%							
<b>UAA Total</b>		98	31.4	3,236,860	15,510	2,302,320.6	428,366.9	59.3	0.35	29.4%	17,660.0	0.8%	11,025.7	589.6	11,615.3	17,670.0	2,500.0
<b>Troth Yeddha' Campus/CTC<sup>(3)</sup></b>	<i>Fbks.</i>	232	40.5	3,941,704	10,170	3,905,690.7	951,416.0	130.8	0.18	58.3%	35,010.0	0.9%	15,591.9	1,169.3	16,761.2	34,940.0	3,450.0
<b>UAF Community Campuses</b>		25	29.8	155,863	1,915	192,197.1	40,734.7	6.0	0.10	3.6%	2,160.0	1.1%	654.3	72.1	726.4	2,200.0	0.0
<i>Bristol Bay Campus</i>	<i>Dillingham</i>	3	14.3	20,341	281	20,110.3	1,443.7	0.3	0.02	0.3%							
<i>Chukchi Campus</i>	<i>Kotzebue</i>	1	47.0	10,362	133	19,699.9	9,303.5	0.9	0.01	0.5%							
<i>College of Indigenous Studies</i>	<i>Fbks.</i>	1	20.0	22,908	603	22,922.1	670.5	0.5	0.03	0.5%							
<i>Interior Alaska Campus<sup>(3)</sup></i>	<i>Various</i>	3	40.3	21,921	279	19,886.6	2,524.6	0.9	0.02	0.5%							
<i>Kuskokwim Campus</i>	<i>Bethel</i>	7	39.3	58,391	357	74,064.3	20,606.5	3.0	0.02	1.5%							
<i>Northwest Campus</i>	<i>Nome</i>	10	23.8	21,940	262	35,513.8	6,185.7	0.5	0.01	0.3%							
<b>UAF Total</b>		257	39.4	4,097,567	12,085	4,097,887.8	992,150.7	136.8	0.21	61.9%	37,170.0	0.9%	16,246.2	1,241.4	17,487.6	37,140.0	3,450.0
<b>Southeast Campus</b>	<i>Juneau</i>	29	30.0	375,576	1,527	293,204.2	21,816.0	7.7	0.11	4.5%							
<b>UAS Community Campuses</b>		4	11.8	117,546	1,430	76,189.8	5,583.0	0.8	0.33	3.7%							
<i>Ketchikan Campus</i>	<i>Ketchikan</i>	3	12.0	49,488	653	41,685.8	3,465.0	0.5	0.18	2.0%							
<i>Sitka Campus</i>	<i>Sitka</i>	1	11.0	68,058	777	34,504.0	2,118.0	0.4	0.15	1.7%							
<b>UAS Total</b>		33	27.9	493,122	2,957	369,394.0	27,399.0	8.5	0.44	8.2%	4,900.0	1.3%	2,024.1	164.4	2,188.5	4,890.0	800.0
<b>UA System Office<sup>(4)</sup></b>	<i>Various</i>	3	34.3	104,901	3	100,299.9	20,061.0	1.0	0.00	0.5%	270.0	0.3%	260.0	4.6	264.6	300.0	
<b>UASO Total</b>		3	34.3	104,901	3	100,299.9	20,061.0	1.0	0.00	0.5%	270.0	0.3%	260.0	4.6	264.6	300.0	0.0
<b>UA Total</b>		391	36.4	7,932,451	30,555	6,869,902.3	1,467,977.5	205.6	1.00	100.0%	60,000.0	0.9%	29,556.0	2,000.0	31,556.0	60,000.0	6,750.0
<b>UA Investment Properties<sup>(5)</sup></b>	<i>Various</i>	9	43.2	275,050	0.0	203,154.4	15,545.0										
<b>Grand Total</b>		400	36.5	8,207,501	30,555	7,073,056.6	1,483,522.5	205.6	1.00	100.0%	60,000.0	0.8%	29,556.0	2,000.0	31,556.0	60,000.0	6,750.0

1. Inventory values are buildings only and do not include infrastructure, other capital assets, or land.

2. The index (distribution) is the sum of the 90% weighted age-value index (age multiplied by the replacement value and then divided by 1M) and the 10% weighted density index (student and employee headcount per 100k gsf).

3. In FY26, the Interior Alaska College merged with the University of Alaska Fairbanks Community and Technical College (CTC).

4. UASO headcount includes land management employees since this reflects the occupancy level of system office buildings. UASO distribution % is reduced to allow a larger portion of the funding to be distributed to the universities.

5. UA investment properties are revenue-generating facilities leased to non-UA tenants.