

UA Strategy, Planning and Budget Calendar

(last updated 5-22-2026)

All dates are subject to change as more/different guidance becomes available or specific dates will be provided when instructions are distributed

Date	Responsible Party	Year	Action/Event	Audience	Operating Budget	Capital Budget	Performance	Personal Services	Notes
May - June	Legislature	FY27	Leg: Budget submitted to Governor for signature and veto review Gov: Operating and capital bills are signed	Governor	Yes	Yes			
May - August	MAUs	FY28	Initial MAU performance reports created, including written analysis, definitions, baseline data	UA & MAU Leadership			PME Process		Designated coordinating point person assigned for UAA, UAF, UAS, SO, EE & UA reports
May 21st	President and senior leadership	FY27	-Operating and Capital Budget Appropriation Acceptance & Distribution Plan Approval -Natural Resources Fund Budget Allocation Approval	BOR	OBD Process	CBD Process			
May 21st	UA Leadership	FY28	Budget Guidance Discussion	BOR	Yes	Yes			
June	SO SPB	FY28	Distribute instructions regarding: Operating Budget Requests Capital Budget Requests Long Range Capital Plan Updates DM/R&R Backlog	MAUs	OBD Process	CBD Process			
June 17th	MAUs	FY27	Initial budget entries due	SO SPB	Yes				
June 22nd	SO SPB	FY27	Initial position budget entries to HR	SO HR	Yes				
June 22nd	SO SPB	FY27	Initial budget entries to Finance	SO Finance	Yes				
June 23th - June 26th	SO HR	FY27	-No position data entry (NBAPOSN/NBAPBUD) after 5pm until notified by SO HR -HR Budgets Rolls to Zero through Budget activation	MAUs	Yes			Yes	
June 30th	SO Finance	FY27	Temporary unrestricted budgets reversed and permanent budgets loaded	MAUs	Yes				

UA Strategy, Planning and Budget Calendar

(last updated 5-22-2026)

All dates are subject to change as more/different guidance becomes available or specific dates will be provided when instructions are distributed

Date	Responsible Party	Year	Action/Event	Audience	Operating Budget	Capital Budget	Performance	Personal Services	Notes
July 1st		All	Fiscal year begins	UA	Yes	Yes		Yes	
July	SO SPB	FY28	Compensation and fixed cost budget estimates developed	MAUs	Yes			Yes	
July	DoF	FY27	New Capital Appropriation Collocation Codes Created/Distributed	SO SPB		CAT Process			
July	SO SPB	FY27	New Collocation Codes set up in Banner	MAUs		CAT Process			
As Needed	MAUs	All	Funds Attached to Collocation Codes	SO SPB		CAT Process			
July 17th	MAUs	FY26	Final Authorized: balance budget and expenditures in Banner (suballocation, ABS code, and fund source) prior to SO Finance roll	SO SPB	Yes				
July 18th	SO Finance	FY26	Fiscal year roll in Banner	UA	Yes				
July 20th	SO Finance	FY26	TVEP Year-end Balance entries	UA	Yes				
July 27th	MAUs	FY27	Management Plan: balanced operating budget in Banner (suballocation, ABS code, and fund source)	SO SPB	Yes				
July (late)	SO SPB	FY28	Issue instructions for MAU level budget narratives	MAUs	Yes				
July 31st	SO SPB	FY27	Management Plan Budget (including personal services report) in ABS	OMB	Yes			Yes	
August 5th	MAUs	FY28	Submit: Operating Budget Requests Capital Budget Requests Long Range Capital Plan DM/R&R Backlog	SO SPB	OBD Process	CBD Process			
August (mid)	MAUs	FY27	Deferred Maintenance Expenditure Projections Submitted	SO SPB		CAT Process			

UA Strategy, Planning and Budget Calendar

(last updated 5-22-2026)

All dates are subject to change as more/different guidance becomes available or specific dates will be provided when instructions are distributed

Date	Responsible Party	Year	Action/Event	Audience	Operating Budget	Capital Budget	Performance	Personal Services	Notes
August (mid)	Chancellors	FY28	Review and Provide input: Operating and Capital Budget Requests	President and senior leadership	OBD Process	CBD Process			
August (end of month)	MAUs	FY28	Initial performance analyses published by MAUs on OMB web site for public viewing, and used by UA Leadership in discussion during initial meetings with OMB.	OMB			PME Process		Designated coordinating point person assigned for UAA, UAF, UAS, SO, EE & UA reports
September - November	MAUs	FY28	Final MAU performance reports entered, including written analysis, definitions, baseline data, in alignment with the overall budget.	UA Leadership			PME Process		Designated coordinating point person assigned for UAA, UAF, UAS, SO, EE & UA reports Note: Content changes made later in this period typically undergo review, and may require OMB approval to publish.
September (early)	SO SPB	FY27	Deferred Maintenance Expenditure Report Submitted	OMB		CAT Process			
September (early)	UA Leadership	FY28	Initial Meetings with state agencies	Leg. Fin. & OMB	OBD Process	CBD Process			
Sept - 2nd	UA Leadership	AY28	Discussion and Approval of Tuition Rates	BOR	Yes				
Sept - 3rd	SO SPB	FY28	Review: Operating Budget Request Capital Budget Request Long Range Capital Plan DM/R&R Backlog	BOR	OBD Process	CBD Process			
September (late)	SO SPB	FY26	Final Authorized and Actual Scenarios due in ABS	OMB	Yes				

UA Strategy, Planning and Budget Calendar

(last updated 5-22-2026)

All dates are subject to change as more/different guidance becomes available or specific dates will be provided when instructions are distributed

Date	Responsible Party	Year	Action/Event	Audience	Operating Budget	Capital Budget	Performance	Personal Services	Notes
September (late)	SO SPB	FY27	Authorized Budget Distribution Document (Yellowbook) Published	UA					
September (late)	MAUs	FY27	Capital Appropriation Status Updates (CASR)	SO SPB		CAT Process			
October (early)	SO SPB	FY27	Capital Appropriations Status Reports (CASR)	OMB		CAT Process			
October	MAUs	FY28	Complete MAU Level Operating Budget Narratives & Org Charts	SO SPB	Yes				
October (late)	SO SPB	FY28	UA Level Narrative submitted in ABS	OMB	Yes				
October (late)	SO SPB	FY28	Submitted in ABS: Operating Budget Capital Budget	OMB	OBD Process	CBD Process			
Nov - 5th	SO SPB	FY27	Capital Committed Funds & Transfer Reports	BOR		CAT Process			
Nov - 5th	UA Leadership	FY28	Approval: Operating Budget Request Capital Budget Request Second Review: Long Range Capital Plan	BOR	OBD Process	CBD Process			No substantial changes (dollar amount, title or description) can be made after BOR approval.
Nov - 5th	SO Finance	FY26	Financial Statements Audited Financial Statements Available	BOR					
November	SO SPB	FY28	Deferred Maintenance/Renewal & Repurposing Backlog submitted	OMB		CBD Process			
November (mid)	SO SPB	FY28	MAU Level Operating Budget Narratives & Org Charts in ABS	OMB	Yes				

UA Strategy, Planning and Budget Calendar

(last updated 5-22-2026)

All dates are subject to change as more/different guidance becomes available or specific dates will be provided when instructions are distributed

Date	Responsible Party	Year	Action/Event	Audience	Operating Budget	Capital Budget	Performance	Personal Services	Notes
November (end of month)	MAUs	FY28	Final MAU performance analysis published via OMB action on website for public viewing and locked until next cycle.	OMB			PME Process		Hard stop due date set by SO SPB, as select content is included in both UA Budget book and Governor's Budget Proposal. In recent years, this has occurred in early December.
December 15th	Governor	FY28	Budget Proposal submitted to Legislature	Legislature	Yes	Yes			
December (mid)	SO SPB	FY28	Gov/UA Budget Book released	OMB	Yes	Yes	Yes	Yes	NOTE: Once this is submitted, OMB will not allow changes to published performance analysis content until the next reporting cycle.
December	SO SPB	FY28	Discuss possible budget amendments	OMB	Yes	Yes			
January (early)	SO SPB	FY27	Submit supplemental request(s)	OMB	Yes	Yes			
January (mid)	SO SPB	FY28	Submit amendment request(s)	OMB	Yes	Yes			
January	SO SPB	FY28	Operating and Capital Budget Document Published (aka Redbook)	UA	OBD Process	CBD Process	Yes		
January	Legislature	All	Legislative Session Begins 3rd Tuesday in January	State of Alaska	Yes	Yes			
January (late)	MAUs	FY27	Mid-year Financial Review	UA Leadership	Yes				
February (mid)	Governor	FY28	Amended budget released	Legislature	Yes	Yes			

UA Strategy, Planning and Budget Calendar

(last updated 5-22-2026)

All dates are subject to change as more/different guidance becomes available or specific dates will be provided when instructions are distributed

Date	Responsible Party	Year	Action/Event	Audience	Operating Budget	Capital Budget	Performance	Personal Services	Notes
Feb - March	UA Leadership	FY27	Supplemental Request Approval (if applicable)	BOR	Yes	Yes			
Feb - March	UA Leadership	FY28	Amendment Request Approval (if applicable)	BOR	Yes	Yes			
Feb - March	UA Leadership	FY28	Budget Request - Legislative Status Report	BOR	Yes	Yes			
March - Apr	MAUs	FY27	Lapsing Capital Appropriations Review/Extension Requests	SO SPB		CAT Process			
April - 15th	UA Leadership	AY28	Tuition Rate Notice (letter from the President per BOR P05.10.060)	BOR					
April	UA Leadership	FY27	Budget Request - Legislative Status Report	BOR	Yes	Yes			
April (late)	MAUs	FY27	University Spring Management Report Review	UA Leadership	Yes	Yes			
April - June	SO SPB	FY27	Lapsing Capital Appropriations Reviewed/Extended	DoF through OMB		CAT Process			
April - June	SO SPB	FY28	Operating and Capital Budget Distribution Plan Recommendation Developed	UA Leadership	OBD Process	CBD Process			
May 26th	SO SPB	FY27	Capital Committed Funds & Transfer Reports	BOR		CAT Process			