

Financial Aid Team Audio
February 18, 2008

Present: Mike Earnest, Terry Hartman, Patrick Tilsworth, Ted Malone, Deborah Barbone, Barbara Burnett, Julie Parshall

1. Loading LEVEL code into recruit records from ISIR loads.
MAU's want/need to start communicating with students who have applied for financial aid but not for admission. This has been a discussion item among Strategic Enrollment Management Group, Admissions and Recruit teams. Recruit team needs LEVEL code associated with students in order to put students into proper communication plans in EMAS. Load process in Fin Aid creates recruit record but cannot create LEVL code. Possible solution: Bridge info from Fin Aid tables (RCRAPP) over to EMAS. Info such as what degree the student is seeking, whether the student is a freshman, transfer, grad, etc. could be used to put them in proper communication plan. Patrick and Mike will talk to Recruit team.

2. Verification Training:
Mike will ask Video Conferencing Services for the following times for staff training on verifications:
Thursdays 1:00 - 2:30 February 21, March 6 and March 13
University Center (UAA), UAF lower campus, and UAS
Butrovich for Feb 21 ONLY

3. SunGard Training: College Work Study

Mike asked SunGard about this; Bert seemed to think we were asking for someone to come into our Banner system, which is not the case. He also recommended that in-person training would be better than online. This is true, of course, but because of travel budgets we are looking at having online or video conference training this year. Mike will work with Bert and get back to FAO's.

4. Discussion of UA Grant Equity Packaging:

All agreed that this year's Equity Packaging would be \$5500 (Pell + SEOG + UAG) with the EFC cutoff at \$5000.

Next meeting March 3, 2008 at 10AM.

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