

**BST Agenda for Date: 4/7/05
1:30 pm-3:00 pm**

AUDIO INFO! Phone: 1-866-393-8073; meeting #: 1492018

Attendees: Colleen Abrams, Shelly Blatchford, Pat Borjon, Jacque Christensen, Mike Earnest, Gayle Gregory, Barbara Hegel, Darlene Hershberger, Mary Howard, Patty Itchoak, Brigitte Mayes, Saichi Oba, Patrick Tilsworth, Isabelle Tissier, Alicia Wyse

Additional items to agenda?

1) Reports

Course Schedule & Catalog: Per Colleen, met last week and went over task requests.

Registration & Add/Drop: Per Colleen, met last week. Discussed prerequisite checking

Academic History: Per Mary, did not meet. UAA Debbie Pepper is working with the Clearinghouse on changes we need and has received some comments back. Clearinghouse cannot accommodate some of the changes we desire. UAA has approval to raise their transcript fee to \$7.00 and will be sending e-mails to students concerning this. Will meet April 18th and continue the discussion on certificates of completion. The certificate of completion process is moving very quickly. Working currently to define campus personnel requirements to support this. Will need modifications to Banner which will be passed through the BST for prioritization. Impact on the units will be great.

Admissions: Per Mike E, at last meeting finalized task request for having a student choose a campus. Discussion on ability of student to be able to access other areas besides the application link on UAONLINE. Saichi mentioned that UA Portal should provide more access in the future to perspective students.

EMAS+: Per Alicia there will be a face to face in Juneau to discuss the interfacing between EMAS+ and Banner bridge. There will be a presentation of the bridge process in San Diego. UAA is cleaning up their market segments. The bridge will be updated for UA scholars next.

Fee Payment: No Report

CAPP: Per Colleen, met last week and went over batch compliance: running a specific group of people against a specific program. Team will start meeting every 2 weeks. Also looking at changing Web Help Text for CAPP

Security: Per Colleen, approved a bunch of changes. Minutes of the meeting have been sent out. Proposal coming that helpdesks at the various campuses be able to reset EDIR passwords and Banner pins. UAS helpdesk currently does Banner pins. SW is asking for this for both students and employees. UAF may also ask for this. UAA has turned down the Banner reset request as it monitors pin resets through SPACMNT.

Housing: Per Saichi, Housing met with statewide staff regarding hardware specifications to run the centralized housing software. Housing received a host of information from database people present at the meeting. This info will help with the RFP.

Transfer : No report

Financial Aid: No Report. Per Saichi, Financial Aid folks involved in meetings at SW.

Clone: Per Patrick, clone updates, May 31st, Oct 3rd and Nov 28th. Per Saichi, Oct 3rd will not occur.

BPA/Workflow: Per Saichi, audio conference took place last week. Carol filled in some of the blanks. Student training is in late April. Review of documentation requirements currently being reviewed by HR and Financial aid groups.

Student Support Services: Per Patty, team met and went over the comment request form. Talked about training on campus in June for faculty and advisors. Team will meet in 4 weeks.

MyUA (<http://www.alaska.edu/its/projects/MyUA/>): ????????

BCT: No report. Did not meet

2) Requests:

Select a Campus Task Request: Passed

SOR2CMT Task Request: Passed

SFR2LST Task Request: Passed

3) Known system down time?

. System will be up on May 15th for UAF graduation.

. Butrovich building, including all computing access, will be down on May 22nd for the annual fire alarm test.

4) Patrick/JJ:

. Banner 7 is currently being applied to New Seed; will be applied to PREP and LRGP in July; will move to PROD and TRNX beginning October 20th; will be available in INB only. There may be a need to use the entire outage time. Will possibly go beyond Monday.

5) Other items? (See other pages):

Saichi: Start thinking about dates and a face-to-face meeting in the Fall

Colleen: SCT Banner Interface for CLEAN_Address report. Are the MAU's interested? YES. Will now pass to the GFC.

Saichi:.

6) Summit Presentations?

Colleen reported on her summit trip. A report was attached to the agenda.

Saichi-Still nothing on testing plans. Will continue to have this as an agenda item.

BST Agenda for 4/7/05 Continued

From Saichi:

Testing Plans from student workgroups.

From Mike:

Please add the attached to the agenda for our next BST
Cmp Choice-Web Appl draft.doc
TR_Campus_Choice.doc

From Patty:

Please add the following task request to the BST agenda
SOR2CMT_RPT_draft.doc
SOR2CMT Task Request.doc

From Colleen:

Please add the following to the BST agenda for 4/7/05:

>From Registration work team:

- . Task Request for SFR2LST
- . Recommend that the BST recommend to the GFC that we seriously look at the following package that cleans up addresses:

Date: Fri, 4 Mar 2005 10:03:14 -0800
From: "Keene, S.J., James" <jskeene@LMU.EDU>
Subject: Cleaning Up Addresses

We are a fairly recent user of CLEAN_Address from Runner Technologies, www.runnertechnologies.com (1-877-784-0003). The software does a good job of cleaning up our addresses. Further, the company has multiple Banner clients and they have been very responsive to changes that will help us. Our local LMU person who takes care of Banner web services was able to integrate the Clean_Address call easily. The batch programs for cleaning Banner addresses and telephone numbers are well documented and easily adapted to local needs. The address data updates are every two months according to the USPS schedule. Just recently the company added a new feature for Banner users. We can have the update program also update GTVZIPC and STVCNTY with the latest information. Thus, we no longer need a separate service for those updates. I strongly recommend Runner.

Jim Keene, SJ
Systems Administrator
Loyola Marymount University
310-338-4460

SCT Banner Interface for CLEAN_Address()

Overview

SunGard SCT Banner® is a student solution for Oracle that supports institutions of all sizes and types as a tightly integrated suite of proven, scalable, enterprise-wide applications on a single database. SCT Banner combines a premier administrative solution with portal, integration, information access, content management, and academic solutions.

Runner Technologies has certified a specialized batch program for CLEAN_Address()TM to work with the SCT Banner® address (SPRADDR) and telephone (SPRTELE) tables.

Runner Technologies provides integration scripts and reports for address and telephone verification, using

CLEAN_Address()TM with SCT Banner®.

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Features

Runner Technologies has certified the batch program for CLEAN_Address to work with the SCT Banner address and telephone tables.

Reports are provided to show before/after versions of the address so you can see what was changed after address verification (See Reports below).

Address Verification Features

- Can update the SPRADDR table directly without exporting any data
- Works with 3 address lines
- Identifies and updates Banner County Code based on state and county name
- Includes Suite/Apt on the same line as the street address if there is room (<= 30 characters)
- Appends Delivery Point, Check Digit, Carrier Route to address
- Adds address error code and verified date to address (reviewed_ind, reviewed_user)
- Uses city abbreviation if city name is over 20 characters
- Does not stop processing if there is an error (I.e. new address line > 30 characters)
- clearly displays before/after address with error
- Shows error summary at end of run
- Option to run script without updating - only shows summary at end
- Supports DPV (Delivery Point Validation) option, if purchased
- identifies missing/invalid suites and apartments or invalid house numbers
- Requires no table modifications to the Banner schema

Telephone Verification Features

- Can update the SPRTELE table directly without exporting any data
- Identifies invalid telephone numbers using area code and prefix
- Returns a telephone error code indicating the problem with the telephone number
- Returns the Distance (in miles) from the telephone number to the address
- Returns the suggested new area code based on the ZIP Code and telephone prefix
- Identifies and updates area codes based on area code splits
- Adds missing area codes based on the ZIP Code
- Requires no table modifications to the Banner schema

Reports

Several SQL reports are supplied and best run from a SQL tool like "PL/SQL Developer" or "Toad".

Report	Description
identify_duplicate_addresses.sql	Shows duplicate records after a batch verification has standardized all

	records
compare_record_changes.sql	Compare the OLD and NEW records from SPRADDR_BAK and SPRADDR respectively after a batch verification
address_error_summary.sql	Show a summary of all address errors in the SPRADDR table after a batch verification
address_error_detail.sql	Show the detail of all addresses with deliverability errors in the SPRADDR table after a batch verification
test_cln_banner.sql	Shows the integration code for verifying addresses real-time within Forms or Web pages
batch_verify_address.sql	Shows how to call the batch verification procedure with all available parameters
telephone_verify_detail.sql	Show the detail of all telephones in the SPRTELE table after a batch verification
telephone_error_detail.sql	Show the detail of all telephones with errors in the SPRTELE table after a batch verification
batch_verify_telephone.sql	Shows how to call the batch telephone verification procedure with all available parameters

From Colleen:

Attached are my notes about Summit 2005
Report from Summit 2005