Great News! In just minutes you can have a savings plan for a lifetime.

You don’t have to wait to take advantage of a terrific benefit offered by the University of Alaska! You can enroll today in the University of Alaska Retirement Plans - it’s easy and important to save now, so you can reach your future financial goals. To review your plan details visit netbenefits.com/uofalaska.

WITH FIDELITY AS THE PLAN’S PROVIDER OF RECORDKEEPING SERVICES, YOU GET:

- **Investment Choice**: With more than 150 investment options from which to choose, you’ll have a range of investment options to help you create a well-diversified portfolio.
- **One-on-One Support**: Practical support to help you save and invest with more confidence — with the convenience to meet at your workplace, or over the phone.
- **Online Planning Resources**: Fidelity also provides many tools and calculators to help you create a savings and retirement strategy.
- **Exceptional Service**: 24/7*. Support every step of the way with access to Fidelity Representatives.

*System availability and response times may be subject to market conditions.

Getting started is now more convenient than ever, with a simple online process that can be completed in 15 minutes or less! University of Alaska and Fidelity have teamed up to enable you to set up your Retirement Plan accounts, select and invest contributions, and designate beneficiaries for your plan accounts from anywhere, at virtually any time.

**Just follow these four simple steps to start saving for retirement today!**

**Step 1** Set Up an Account at Fidelity

- Go to the Fidelity online enrollment site: [http://enrollonline.fidelity.com](http://enrollonline.fidelity.com)
- Once linked to Fidelity’s online enrollment site, simply follow the prompts
- Plan ID Numbers: 65797 Pension Plan 401(a)  
  52027 ORP employer contributions 401(b)  
  57642 ORP employee contributions 403(b)  
  57643 Voluntary Tax-Deferred Annuity (TDA) Plan 403(b)

See the reverse side for additional important information.
Step 2  Select Your Investment Options

- Set up your password and log on to your account
- Once logged on, select your account and follow the steps listed on the screen to select your contribution investment elections
- Accept the data once it is all correct
- Note the confirmation number for future reference

Investment option choices: A complete listing of the investment options will be available for your review during the enrollment process.

Step 3  Designate Your Beneficiary(ies)

Fidelity's Online Beneficiary Service, available through Fidelity NetBenefits®, offers a straightforward, convenient process that takes just minutes. Simply log on to NetBenefits® at www.netbenefits.com/uofalaska. Log into NetBenefits at the top of the page. In NetBenefits click on "Menu" on the top left corner of the home page. Now click "Beneficiaries". Complete the steps in the "Your Beneficiaries" section.

If you do not have access to the Internet or prefer to complete your beneficiary information by paper form, please call 1-800-343-0860.

Once you have registered with NetBenefits®, you can access your account, as well as take advantage of educational tools, make transactions in your account, and review investment information.

Step 4  Enroll in the Retirement Plan

Once you’ve created your Fidelity account(s), you must complete the University of Alaska Pension/ORP Sponsor Enrollment or Change Form to initiate contributions to your account. For the Voluntary TDA only, please complete the TDA Salary Reduction Agreement (SRA). You may access and print copies of these forms on the University of Alaska benefits Web site: www.alaska.edu/hr/forms. Scroll down until you can click on “Retirement & Pension Forms.” Select the appropriate form. Please return your completed form(s) to your University of Alaska regional HR office.

Please note that your enrollment in the retirement plans is not complete until you both enroll in the plan using the University’s printed forms (see Step 4 above) and establish a Fidelity account.

Once you have registered with NetBenefits®, you can access your account, as well as take advantage of educational tools, make transactions in your account, and review investment information.

If you have any questions

Call a Fidelity representative at 1-800-343-0860, Monday through Friday, from 4 a.m. to 8 p.m., Alaska time. Our representatives can answer your questions and help you complete the steps necessary to enroll online or begin directing your investments through your workplace savings plan.

Employees with a hearing or speech impairment can access a Fidelity representative at 800-259-9743.

This information is intended to be educational and is not tailored to the investment needs of any specific investor.

Investing involves risk, including risk of loss.