

University of Alaska
Performance Evaluation Update
May 2011

UA and MAU performance trends and FY11 performance projections for End Results and select Strategy measures, along with future year targets, are provided in the table following on the next page.

- Based on activity during FY11 to-date, in context of historical patterns, the university system appears on track to reach meet FY11 performance targets.
- University Generated Revenue (UGR): UAA anticipates generating an additional \$4.8 million in UGR beyond this year's target, reaching \$153.0 million in FY11.
- Statewide anticipates UGR may fall below the target level for FY11 of nearly \$21 million, due to an investment income loss that will offset other interest earnings.
- UA Fairbanks and UA Southeast are each on track to meeting all FY11 performance targets.

Looking Forward to the FY13 Budget Development Cycle

- Additional focus will be placed on key measures of outcomes and student success for performance evaluation in support of the FY13 budget development cycle, expanding upon existing process-focused End Result measures. One known change will be the addition of six-year graduation rate for first-time, full-time baccalaureate degree seeking freshmen as an outcome measure of student success. Historical performance trends for this measure are provided on the following page, with future year targets and goals to be determined over the summer.
- Changes to the BOR's strategic plan are expected to drive further updates to the End Result outcome measures and Strategy indicator metrics that will be put in place for UA's FY14 budget development cycle.

University of Alaska Performance Results, Targets and Goals, FY07 - FY16

Note: The targets and goals listed are based on the assumption of maintenance funding for UA's proposed operating and capital budget requests. FY11 Year-to-date (YTD*) and FY11 Total Estimates (Estimate) are calculated as of the end of March 2011 (Cycle 9). The most current year-to-date performance information is available online at: <http://www.alaska.edu/swbir/performance/>

	FY07	FY08	FY09	FY10	FY11	FY11	FY11	FY12	FY13	FY14	FY15	FY16
High Demand Job Graduates	Actuals	Actuals	Actuals	Actuals	YTD*	Estimate	Target	Goals	Goals	Goals	Goals	Goals
UAA	1,558	1,549	1,574	1,661	793	1,715	1,714	1,800	1,890	1,985	2,084	2,110
UAF	741	731	652	775	265	760	760	820	880	910	940	970
UAS	206	259	237	287	225	300	300	310	320	330	340	350
<i>Health</i>	732	772	710	816	346	775	809	841	929	953	982	996
<i>Baccalaureate Engineering</i>	72	81	94	148	37	160	159	192	207	220	234	248
<i>Engineering/Construction</i>	201	228	204	274	114	260	311	346	355	370	380	390
UA System Total	2,505	2,539	2,463	2,723	1,283	2,775	2,774	2,930	3,090	3,225	3,364	3,430
Percent Change from Prior Year	9.7%	1.4%	-3.0%	10.6%			1.9%	5.6%	5.5%	4.4%	4.3%	2.0%

Note: To provide valid comparison trends, historical information is adjusted to reflect the programs currently classified as High Demand.

	FY07	FY08	FY09	FY10	FY11	FY11	FY12	FY13	FY14	FY15	FY16
FTFT Undergraduate Retention	Actuals	Actuals	Actuals	Actuals	Actuals	Target	Goals	Goals	Goals	Goals	Goals
UAA	67.6%	66.7%	68.7%	70.2%	67.8%	68.0%	68.0%	68.0%	68.0%	68.0%	68.0%
UAF	65.7%	63.9%	66.5%	66.7%	69.3%	69.0%	70.0%	71.0%	72.0%	73.0%	74.0%
UAS	57.5%	51.8%	53.7%	57.5%	62.3%	59.0%	62.0%	63.0%	64.0%	65.0%	66.0%
<i>Baccalaureate</i>	73.0%	71.6%	73.4%	76.1%	75.3%	75.6%	76.7%	77.8%	77.8%	77.8%	77.8%
<i>Baccalaureate Scholars</i>	79.6%	83.1%	85.2%	83.7%	82.9%	87.2%	87.5%	87.9%	88.0%	88.0%	88.0%
Retention	66.1%	64.6%	67.2%	68.1%	67.8%	68.0%	68.5%	69.0%	69.5%	70.0%	70.0%
Percent Change from Prior Year	3.3%	-2.3%	4.0%	1.3%	-0.4%	-0.1%	0.7%	0.7%	0.7%	0.7%	0.0%

	FY07	FY08	FY09	FY10	FY11	FY11	FY11	FY12	FY13	FY14	FY15	FY16
Baccalaureate FTFT Freshmen Six-Year Graduation Rate	Actuals	Actuals	Actuals	Actuals	YTD*	Estimate	Target	Goals	Goals	Goals	Goals	Goals
UAA	23.3%	26.9%	26.5%	25.7%	18.6%	22.2%						
UAF	31.4%	29.2%	34.6%	33.0%	25.3%	33.6%						
UAS	15.4%	34.6%	33.0%	13.6%	20.6%	23.7%						
UA System Graduation Rate	25.9%	27.0%	29.7%	27.7%	21.2%	26.3%						
Percent Change from Prior Year	-5.5%	4.2%	10.0%	-6.7%								

Note: This outcome measure will be formally included in UA's Performance Evaluation process starting in the FY13 budget development cycle. Graduation rates are calculated at the UA System Level for MAUs and UA System to recognize each MAU's contribution toward students who eventually transfer to and receive a degree from another MAU in the system. FY11 estimated graduation rate is derived from the proportion of the cohort that has received a degree or applied to receive a degree through FY11.

University of Alaska Performance Results, Targets and Goals, FY07 - FY16, Continued

	FY07	FY08	FY09	FY10	FY11	FY11	FY11	FY12	FY13	FY14	FY15	FY16
SCH Attempted (Thousands)	Actuals	Actuals	Actuals	Actuals	YTD*	Estimate	Target	Goals	Goals	Goals	Goals	Goals
UAA	339	340	344	365	378	376	376	383	387	391	395	401
UAF	171	172	174	184	189	191	191	193	195	197	199	201
UAS	49	47	49	54	58	55	55	56	58	59	60	62
UA System Total	559	559	566	603	624	622	622	632	640	647	654	664
Percent Change from Prior Year	0.2%	0.0%	1.3%	6.6%			3.1%	1.6%	1.3%	1.1%	1.1%	1.4%

Note: Figures include year-long courses. FY11 year-long course SCH are estimated to be 3.5 thousand.

	FY07	FY08	FY09	FY10	FY11	FY11	FY11	FY12	FY13	FY14	FY15	FY16
Research Expenditures (Million \$)	Actuals	Actuals	Actuals	Actuals	YTD*	Estimate	Target	Goals	Goals	Goals	Goals	Goals
UAA	10.3	9.3	8.5	11.5	8.4	11.4	11.4	10.2	9.5	8.2	8.2	8.2
UAF	115.0	111.5	110.2	118.0	89.3	113.0	113.0	104.0	105.0	111.0	119.0	121.0
UAS	1.2	2.1	1.5	1.5	0.5	0.9	0.9	0.9	0.9	0.9	1.0	1.0
UA System Total	126.5	122.9	120.2	131.0	98.1	125.3	125.3	115.1	115.4	120.1	128.2	130.2
Percent Change from Prior Year	-2.5%	-2.9%	-2.2%	9.0%			-4.4%	-8.1%	0.3%	4.0%	4.0%	4.0%

Note: The definition for restricted research expenditures includes externally sponsored research grants booked in the capital budget, a significant portion of which represents State of Alaska funded research.

	FY07	FY08	FY09	FY10	FY11	FY11	FY11	FY12	FY13	FY14	FY15	FY16
University Generated Revenue (Million \$)	Actuals	Actuals	Actuals	Actuals	YTD*	Estimate	Target	Goals	Goals	Goals	Goals	Goals
UAA	122.1	127.2	131.9	145.8	141.2	153.0	148.2	154.1	155.3	157.1	159.2	162.2
UAF	210.5	210.9	212.5	224.9	188.4	226.0	225.0	222.0	229.0	241.0	255.0	263.0
UAS	19.3	19.7	19.5	20.5	20.2	23.0	22.6	23.9	26.2	27.8	29.9	31.8
SW	27.6	21.4	18.3	19.2	12.2	21.0	20.5	22.0	23.0	24.2	25.4	27.0
UA System Total	379.5	379.3	382.2	410.4	362.0	423.0	416.3	422.0	433.5	450.1	469.5	484.0
Percent Change from Prior Year	4.4%	-0.1%	0.8%	7.4%			1.4%	1.4%	2.7%	3.8%	4.3%	3.1%

Note: FY10 figures consider all operating revenue, including a small amount of ARRA funded student financial aid grants in the amount of \$3.3 million, \$1.5 million and \$0.4 million at UAA, UAF and UAS respectively.

		FY09	FY10	FY11	FY11	FY11	FY12	FY13	FY14	FY15	FY16
Non-Credit Instructional Activity		Actuals	Actuals	YTD*	Estimate	Target	Goals	Goals	Goals	Goals	Goals
UAA		6,537	10,197	7,037	10,000	10,434	10,372	10,851	11,330	11,808	12,500
UAF		2,732	4,246	4,735	5,000	5,000	5,500	5,500	5,500	5,500	5,500
UAS		1,604	1,606	3,123	2,000	2,045	2,107	2,128	2,149	2,170	2,192
UA System Total		10,873	16,050	14,895	17,000	17,479	17,979	18,479	18,979	19,478	20,192
Percent Change from Prior Year			47.6%			8.9%	2.9%	2.8%	2.7%	2.6%	3.7%

Note: UAA considers this metric an operational indicator measure for assessing progress on instructional goals.