

Statewide Office of Cost Analysis

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Date: June 22, 2007

To: Distribution by Campus

SW: Jim Lynch, Jim Johnsen, Joe Trubacz, Raye Ann Robinson, Tanya Hollis, Briana Walters, Dawn Wall, Dave Read, Jan Coker, Betty Dupee, Pat Pitney, Michelle Rizk, Gwen White, Barbara Stockwell, Melissa Hill, Maia Zelenak, Kathy Gruenig, Julie Larweth

UAA: James Chapman, Mike Driscoll, Douglas Causey, Bill Spindle, Stuart Roberts, Kim Peterson, Susan Harper, Shelley Chapman, Karol Weatherby, Amanda Yauney, Marcia Trudgen, Martha Hatch, Nancy Burgh, Annette DeBruyn, Jan Westfall, Mary Parker, Marie Brunner, Melodee Monson, Lynn Murphy, Jan Harris, Sally Gates, Geeta Kolean, Sharon Keller, Cathy Collier, Bruce Rowe, Kelly Thorngren, Marsha Orberlander, Joan Harings, Kate Gordon

UAF: Ted DeLaca, Kathleen Schedler, Ro Bailey, Susan Henrichs, Buck Sharpton, Maggie Griscavage, Andrew Parkerson-Gray, Bernice Joseph, Cecelia Chamberlain, James Levison, Cathy Birkliid, Susan Phillips, Angela Gies, Francine Davis, Judy Brainerd, Ruth Post, Jennifer Harris, Tracie Cogdill, Phillip Harrington, Barbara Ellanna, Robert Brooks, Jennifer Deweese, Anne Aleshire, Shannon Kristeller, Deby Chapman, Jennifer Templeton, Kim Cox, Steve Meckel

UAS: Carol Griffin, Barbara Hyde, Roberta Stell, Karen Schmitt

From: Myron Dosch, Statewide Controller's Office

Re: FY08-FY10 Facilities and Administrative Cost Forward Pricing Proposal

The following pages include the proposed facilities and administrative (F&A) cost rates for the period July 1, 2007 through June 30, 2010. The current negotiated rates are also listed for comparison purposes.

Please be aware that these rates are proposed only. They are subject to review and negotiation with the Office of Naval Research (ONR). The university has requested that these rates also be provisional rates, effective July 1, 2007. However, the provisional rate agreement is estimated to be complete later in July.

Please use these rates for applicable awards. Note that billing adjustments are a possibility if these proposed rates differ from provisional rates or the final negotiated rates.

For proposals, these rates may be used only if lower than the FY05-FY07 negotiated rates. When provisional rates are established, such provisional rates may be used in proposals.

If you have any questions, please contact Briana Walters at briana.walters@alaska.edu or 450-8077. Please provide a copy of this memo to those on your campus who are not included on the distribution, but have a need for the information. If anyone not receiving the full report would like one, please let me know.

University of Alaska
FY05-FY07 Negotiated and FY08-FY10 Proposed F&A Rates

<u>Type</u>	<u>Base</u>	<u>FY05-FY07 (Negotiated)</u>	<u>FY08-FY10 (Proposed)</u>
<u>University of Alaska Fairbanks (UAF):</u>			
Pred. (a)	(b) Organized Research	47.5%	45.1%
Pred. (a)	(b) School of Fisheries and Ocean Science, Ship Operations	36.9%	N/A
Pred. (a)	(b) Poker Flat	27.4%	26.0%
Pred. (a)	(b) Arctic Region Supercomputing Center	25.2%	29.0%
Pred. (a)	(b) Other Sponsored Activities	33.7%	36.0%
<u>University of Alaska Anchorage (UAA):</u>			
Pred. (a)	(b) Organized Research	42.2%	34.0%
Pred. (a)	(b) Other Sponsored Activities	35.6%	33.3%
<u>University of Alaska Southeast (UAS):</u>			
Pred. (a)	(b) Organized Research	40.0%	42.0%
Pred. (a)	(b) Other Sponsored Activities	27.6%	32.0%
<u>Systemwide:</u>			
Pred. (a)	(b) Sponsored Training	30.0%	30.0%

References:

- (a) Predetermined fixed rate negotiated in advance for the fiscal year. No over- or under-recovery for that year may be included as an adjustment to the indirect cost pool in a future rate negotiation.
- (b) Modified total direct cost base including all expenses with the exception of equipment, capital expenditures, charges for patient care and tuition remission, long-term space rental costs, scholarships, and fellowships as well as the portion of each subgrant and subcontract in excess of \$25,000