

University of Alaska Budget Development Calendar
FY09 Operating and Capital Budget Request
FY09-FY14 Capital Plan
FY06 and FY07 Remaining Items
(working draft 4/18/07)

(Note: Due dates to OMB for FY09 operating and capital are subject to change)

Due Date	Budget	Category	Responsible
June 6	Operating (FY09) Capital (FY09)	<ul style="list-style-type: none"> ▪ Board Approval <ul style="list-style-type: none"> ○ FY09 Operating Budget Request Guidelines ○ FY09 Capital Budget Request Guidelines ○ FY09-FY14 Capital Plan Guidelines 	BOR
July 20	Operating (FY09)	<ul style="list-style-type: none"> ▪ Salary and Fixed Cost Increment Estimates ▪ Facility M&R, R&R Cost Estimates 	SWPB
August 1	Capital (FY09)	<ul style="list-style-type: none"> ▪ MAU Capital Budget Request <ul style="list-style-type: none"> ○ Capital Project Requests ○ Deferred Maintenance Lists ○ List of Expected Leased Properties ○ List of Projects with Potential Debt Financing Needs 	MAU MAU MAU SWPB/MAU
August 1	Operating (FY09)	<ul style="list-style-type: none"> ▪ MAU Operating Budget Request Submission: <ul style="list-style-type: none"> ○ Extraordinary Fixed Cost Increases ○ New Facility Operating Costs ○ Priority Program List and Description ○ Incremental Revenue Estimates 	MAU MAU MAU MAU
August 1	Operating (FY09) Capital (FY09) PBB	<ul style="list-style-type: none"> ▪ SW Request to MAUs for Information on: <ul style="list-style-type: none"> ○ President's Report ○ Legislative Performance Reporting (Missions and Measures) on Applied Research, Faculty Publications, and Student Professional Exam Scores ○ Alaska Budget System (ABS) Narratives 	SWPB
August (mid)	Capital	<ul style="list-style-type: none"> ▪ Facilities Council Review of Capital Projects 	FC
August 6	Operating (FY09) Capital (FY09)	<ul style="list-style-type: none"> ▪ Face to Face Budget Meeting: <ul style="list-style-type: none"> ○ MAUs discuss FY09 budget request priorities 	MAU/SWPB
August (mid)	Capital	<ul style="list-style-type: none"> ▪ Systemwide Academic Council <ul style="list-style-type: none"> ○ Program Priorities ○ Review of Capital Projects 	SAC
August (mid)	Capital	<ul style="list-style-type: none"> ▪ Business Council review of: <ul style="list-style-type: none"> ○ Capital Projects ranking ○ Operating Budget Request 	BC

August 16	Operating (FY08)	▪ FY08 Management Plan in Banner	MAU/SWPB
August 17	Operating (FY07)	▪ FY07 Actuals in Banner	MAU/SWPB
August 30	Capital (FY09) Operating (FY09)	▪ Capital Project Request Listing for Board Agenda ▪ Operating Budget Items for Board Agenda including: ○ Preliminary Revenue and Expense Estimates ○ Emerging MAU Program Priorities and Related Performance Expectations Based on Outcomes	SWPB
August 31	Operating (FY08)	▪ FY08 Management Plan to OMB	SWPB
September 18-19	Operating (FY09) Capital (FY09)	▪ Board of Regents Meeting	BOR
September 28	PBB	▪ Assessment of FY07 Performance Relative to Expectations for Performance Measures ▪ Chancellors' Performance Measure Targets & Goals, and Strategies, for FY08 - FY13	MAU MAU
October 1	Operating (FY07)	▪ FY07 Actuals to OMB	SWPB
October 1	Operating (FY09)	▪ FY09 Campus and MAU Narratives to SWPBD ▪ Legislative Performance Measure Information to SWPB	MAU MAU
October	Operating (FY08)	▪ FY08 Yellowbook Released	SWPB
October (late)	Operating (FY07)	▪ MAU Financial and PBB Reviews	MAU
November 1	Operating (FY09)	▪ FY09 Campus and MAU Narratives to OMB ▪ Performance-Based Budgeting/Legislative Measures Report to OMB	SWPB SWPB
November 6	Operating (FY09) Capital (FY09)	▪ Board of Regents Approval of FY09 Operating Budget Request with Performance Measure Targets ▪ Board of Regents Approval of FY09 Capital Budget Request ▪ Board of Regents Approval of FY09-FY14 Capital Plan	SWPB SWPB SWPB
November 15	Operating (FY09) Capital	▪ FY09 Operating Budget to OMB ▪ FY09 Capital Budget to OMB	SWPB
November 15	PBB	▪ PBB Distribution Recognizing Accomplishments Relative to FY07 Performance Targets and Goals.	SW
December 15	Operating (FY09) Capital	▪ Governor Releases Operating, Mental Health and Capital Budgets	SWPB
December	Operating (FY09) Capital	▪ FY09 Redbook Released	