

UA Budget Calendar Board of Regents Action and Significant Events
FY09, FY10 and FY11 Budgets
 18-Month Period - January 2009 to June 2010

Board Action	Other Significant Events
January 2009 Annual Retreat	<ul style="list-style-type: none"> • FY10 Board Approved Operating and Capital Budget Document (Redbook) Published • 2009 Legislative Session Begins
February-March 2009 Status Reports <ul style="list-style-type: none"> • Legislative Status-FY10 Budget Request 	<ul style="list-style-type: none"> • Campus FY11 Budget and Planning Processes Start • Statewide Planning Groups Established • FY09 Management Report Reviews (UAA, UAF, UAS, SW) • FY11 Operating Budget Request Guidelines reviewed by various systemwide councils • Performance Evaluation Guidelines reviewed by various systemwide councils • FY11-16 Capital Budget Request Guidelines reviewed by various systemwide councils
April-May 2009 Action <ul style="list-style-type: none"> • FY11 Operating and Capital Budget Request Guidelines Approval Status Reports <ul style="list-style-type: none"> • Tuition Rate Notice • Performance Evaluation Guidelines 	<ul style="list-style-type: none"> • Spring Operating Reviews – FY09 year-end, FY10 year-start, 3-5 year outlook (UAA, UAF, UAS, SW) • Alaska Legislature submits FY10 Budget to Governor • FY11 MAU Budget Request instructions distributed
June 2009 Action <ul style="list-style-type: none"> • FY10 Operating and Capital Budget Acceptance • FY10 Operating and Capital Budget Distribution Plan • Approve the FY10 Natural Resources Fund Budget Allocation Status Reports <ul style="list-style-type: none"> • Performance– FY09 Preliminary Results and projected FY10 distribution plan impact 	<ul style="list-style-type: none"> • Governor Signs FY10 Budget Legislation • FY10 Distribution Plan Recommendation developed with projected performance impacts
July-August 2009 Status Reports <ul style="list-style-type: none"> • President’s Summer Briefing to the Board 	<ul style="list-style-type: none"> • FY09 budget year ends – FY10 begins • SW develops FY11 compensation and fixed cost budget estimates • FY11 Initial Meetings with OMB and Legislative Finance Division • MAUs submit FY11 Operating Budget Requests • MAUs submit FY11 Capital Budget Requests • MAUs submit Deferred Maintenance/Final Total Project list due to SW Budget • FY11 MAU Budget Meeting • Systemwide councils SAC, BC, ITEC, SSC, RAC, FC review and provide input on operating budget request items and capital project requests • Chancellors review and provide input on requests

Board Action	Other Significant Events
<p>September-October 2009</p> <p>Action</p> <ul style="list-style-type: none"> • Discussion and Approval of Tuition Rates for Academic Year 2012 <p>Status Reports</p> <ul style="list-style-type: none"> • FY11 Operating Budget Request • Performance – Final FY09 Results, projected FY11 Request impact, Long Term Fiscal Plan Scenarios • FY11 Capital Budget Request • FY11-FY16 Capital Plan 	<ul style="list-style-type: none"> • MAU submit state required budget information, including performance evaluations • FY09/FY10 MAU Financial and Performance Review (UAA, UAF, UAS, SW)
<p>October 2009</p> <p>Action</p> <ul style="list-style-type: none"> • Approve FY11 Operating Budget Request • Approve FY11 Capital Budget Request • Approve FY11-FY16 Capital Plan • Review Performance Evaluation and Long Term Fiscal Plan 	<ul style="list-style-type: none"> • FY10 Authorized Budget Distribution Document (Yellowbook) Published • FY09 UA Audited Financial Statements Available • UA FY11 Operating and Capital Budget, Performance Evaluation, and Long Term Fiscal Plan Submitted to OMB
<p>December 2009</p> <p>Status Reports</p> <ul style="list-style-type: none"> • UA FY09 Financial Statements 	<ul style="list-style-type: none"> • Governor Submits FY11 Budget Proposal to Legislature
<p>January 2010</p> <p>Annual Retreat</p>	<ul style="list-style-type: none"> • FY11 Board Approved Operating and Capital Budget Document (Redbook) Published • 2010 Legislative Session Begins
<p>February-March 2010</p> <p>Status Reports</p> <ul style="list-style-type: none"> • Legislative Status-FY11 Budget Request 	<ul style="list-style-type: none"> • Campus FY12 Budget and Planning Processes Start • Statewide Planning Groups Established • FY10 Management Report Reviews (UAA, UAF, UAS, SW) • FY12 Operating Budget Request Guidelines reviewed by various systemwide councils • Performance Evaluation Guidelines reviewed by various systemwide councils • FY12-17 Capital Budget Request Guidelines reviewed by various systemwide councils
<p>April-May 2010</p> <p>Action</p> <ul style="list-style-type: none"> • FY12 Operating and Capital Budget Request Guidelines <p>Status Reports</p> <ul style="list-style-type: none"> • Tuition Rate Notice • Performance Evaluation Guidelines 	<ul style="list-style-type: none"> • Spring Operating Reviews – FY10 year-end, FY11 year-start, 3-5 year outlook (UAA, UAF, UAS, SW) • Alaska Legislature submits FY11 Budget to Governor • FY12 MAU Budget Request instructions distributed
<p>June 2010</p> <p>Action</p> <ul style="list-style-type: none"> • FY11 Capital and Operating Budget Acceptance • FY11 Operating and Capital Budget Distribution Plan <p>Status Reports</p> <ul style="list-style-type: none"> • Performance– FY10 Preliminary Results and projected FY11 distribution plan impacts 	<ul style="list-style-type: none"> • Governor Signs FY11 Budget Legislation • FY11 Distribution Plan Recommendation developed with projected performance impacts