Enrollment Management Implementation Team
OnBase Audio
12/18/2007
3:00 PM

AUDIO INFO
Toll-free number: 800-893-8850
Participant PIN: 5460572

Attendees:

SW: Alicia Wyse, James Milburn
UAA: Patty Itchoak, Peggy Byers
UAF: Lael Crotou, Caty Oehring, Deanna D, Brigitte Meyes, Libby Eddy, Michell and gloria
UAS:

Agenda:

Task Follow-up (from last meeting):

MAU Updates/Issues:
UAA – Peggy thinks things are going better staff is getting more comfortable with OnBase

UAF – Lael things are going along for us no major updates. Just had a doc image meeting at UAF – Rodney did some rural sites training, working on testing.

Does any one use the AX code in saddams screen – when applying it when the e form is completed it has switched back to the select code.

Gregg’s email – where are we with the fix.

UAS – Not available

SW / EAS –

Task Requests:
Completed/In Prod – 23_TR_OnBase_Rec Cmp Aded to Autoname string – Completed 12/14 for all 2 Depts. AD, FA, and RO

Add GR as a default for the AD Application GR document types

Testing complete/will move to prod - FA Workflow changes in OnBase PREP

In Prep waiting for testing - Redaction user group added to Onbase Prep
AD Transfer Credit Support Document Type – I have heard from Patty on this document type but have not heard from other MAU’s

Added terms to ExpGradTerm through 200903 –

Gregg made the change on the e-form on 12/5/07. We have not heard back from anyone on this part of the change -please let us know if we can move it to PROD.

I have heard from Patty on the keyword ExpGradTerm that it words for them – I still need to hear from UAF and UAS on this keyword dropdown menu
Received – 39_TR_OnBase_RO Curr Action Request – Approval from UAA, UAF, Will check with UAS
        40_TR_OnBase_Request Keyword Update – Add accredited as a choice in the drop down menu – Approval UAA, UAF, Will check with UAS
        41_TR_OnBase_RO Corres Type Addition – want a new correspondence type refund added - Approval from UAA, UAF

Other Items:
SOW’s from Hyland – User input please
    For TR # 25 Modification of Routing of the AD Postpone/Update Form – Change the name AD UG/GR Application to AD Application UG/GR
    For TR # 33 Addition of Review & Data Entry Complete Ad Hoc Button
    For TR # 37 Modification of the Complete Ad Hoc Button in the ROP Publications/Scheduling Queue – Remove RO Direct/Independent Study from SOW (Alicia’s mistake/Melissa had it right the first time)

From Lael – any updates on AD transfer to RO? There are a number of Document types that have been added to the system since we went live that need to be added to the workflow for the AD transfer to RO to work properly. Alicia will send out the list of new document types that need to be added to that workflow before we break for the holidays.

Additional agenda items:

Tasks for next meeting