Enrollment Management Implementation Team
OnBase Audio
1/15/2008
3:00 PM

AUDIO INFO
Toll-free number: 800-893-8850
Participant PIN: 5460572

Attendees:
SW: Alicia Wyse, James Milburn, Robbie Stossel
UAA: Patty Itchoak
UAF: Lael Oldmixon, Brigitte Mayes, Libby Eddy, Deanna
UAS: Diane, Jen

Agenda:
Task Follow-up (from last meeting):

MAU Updates/Issues:
UAA – none
UAF – none
UAS – none
SW / EAS –

Task Requests:
Completed/In Prod – TR # 22 FA Workflow changes
TR # 27 - Mau_redact - is in Prod and working How long do you need to add
staff to this group so I can remove the redaction add/delete to each of the current groups that can add and
delete? Would January 25th be long enough?
ExpGradTerm through 200903

When testing is complete/will move to prod – (please test so we can move to PROD Friday Jan

18th)
TR # 36_TR_OnBase Transcript Type Add't Choice – Added the Value of “U” to the
keyword Transcript Type – now shows F, P, and U – UAS approves, UAF approves, UAA
approved over the phone
TR # 39_TR_OnBase_RO Curr Action Request – Added Keyword CARType,
CARStatus, and College all with dropdown menu choices – UAS approves,
TR # 40_TR_OnBase_Request Keyword Update – Added Accredited to the Request
type keyword dropdown menu - UAS approves
TR # 41_TR_Onbase_RO Corres Type Addition – Added Refund to keyword Corres
type in the dropdown menu – UAS approves

In Prep waiting for testing - AD Transfer Credit Support Document Type – I have moved this to
Hyland to make the changes in the workflow for this document type.
Received –

42_TR_OnBase_AD transfer to RO Document types – UAS approves, UAA approves, UAF approves
43_TR_OnBase_Documents returning to ADDR lifecycle – UAA, UAF, UAS approves
44_TR_OnBase_Eform not saving codes – UAA, UAF, UAS approves
46_TR_OnBase_Reg_Grad_Doc_Types – UAA, UAF, UAS approves change the Graduation doc to graduation doc (misc)

Other Items:
SOW’s from Hyland –
  - For TR# 14 – Approved for work submitted to HYLAND 1-15-08
  - For TR # 25 Modification of Routing of the AD Postpone/Update Form - Approved for work submitted to HYLAND 1-15-08
  - For TR # 33 Addition of Review & Data Entry Complete Ad Hoc Button - Approved for work submitted to HYLAND 1-15-08

For TR # 37 Modification of the Complete Ad Hoc Button in the ROP Publications/Scheduling Queue – Still needs reviews. Waiting on HYLAND to respond to adding the document type RO SPECIAL TOPICS

Upgrading from OnBase 5.2 – 7.2 – need to know dates good for upgrade.
Start June 1 for Prep testing all attendees agreed.

Reminder - If there are problems with OnBase (workflow, timers, etc) please email them directly to sddit@email.alaska.edu

Additional agenda items:

Tasks for next meeting