10 Strategies for Improving Your Finances

Overview/Description
The current economic climate brings both challenges and opportunities from a financial perspective. You may wonder during these challenging times: “What should I be most careful about” and “What should my family and I work towards?” The ten financial tips discussed in this workshop will get you on the road to financial wellbeing during challenging times.

Target Audience
Anyone concerned their financial situation in light of the economic climate

Expected Duration
45-60 minutes

Workshop Objectives
At the end of this workshop, you will be able to:

- Identify the most pressing/immediate financial steps to take in your life
- Describe why an emergency fund is an absolute necessity
- Identify how to categorize types of expenses
- Describe your current financial position by putting it on paper

- Describe steps to help you through economic troubles
- Describe how to begin paying down debts
- Identify ways to improve your credit score

- Describe ways to build long-term plans for your financial health
- Describe how to evaluate your insurance coverage
- Identify how to build or refine your retirement plans