I.8 Minimums for Establishing New Funds

As Established by Regent’s Policy (P05.14.01) & Regulation (R05.14.01)

3 MOST COMMON TYPES OF FUNDS CREATED AT THE UA FOUNDATION

Restricted Fund (Non-Named)
Restricted funds may be established in areas of interest to donors in individual colleges or departments or programs for use by the signature authority on the fund.

Minimum Gift: $500

Restricted Fund (Named)
Named restricted funds may be established in areas of interest to donors in individual colleges or departments for use by the signature authority on the fund.

Minimum Gift: $5000

Endowment (may also be Named)
Endowments may be established in areas of interest to donors in individual colleges or departments, including scholarships, for use by the signature authority on the fund.

Minimum Endowment Gift: $25,000

REGENTS' POLICY (P05.14.01)
P05.14.040. Gift Levels Required to Establish University Chairs.
P05.14.080. Gifting Opportunities for Facilities and Infrastructure Naming.

UNIVERSITY REGULATION (R05.14.01)
R05.14.040. Gift Levels Required to Establish University Chairs
A. Faculty Awards and Endowments
B. Student Awards and Endowments
C. Other Endowments